

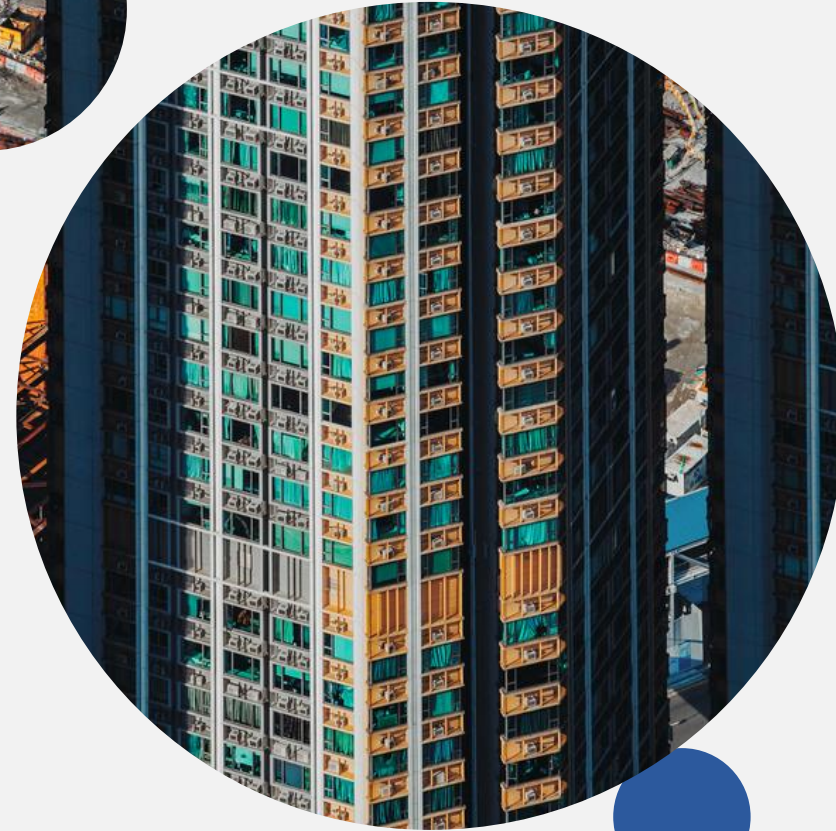
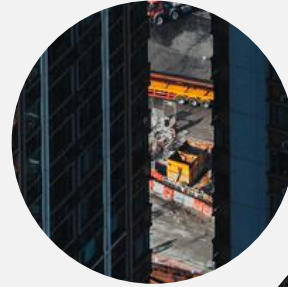
Stock code **8367**

# | Investor Conference

2024/08/21

# Legal Disclaimer

- ◆ This presentation and the related information released simultaneously include the forecast information acquired internally within Chien Shing Harbour Service Co. Ltd.(the “Company” ) and external sources
- ◆ The operation, financial, and business prospects of the Company made by this presentation may differ from actual future results which could be resulted by those risks the Company cannot control.
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# Organization



## CT SPL



- Capital: NTD 300 million
- Share owned: 64.60 %
- Warehousing service at Central Taiwan Science Park & Songshan Airport.

## Ancora



- Capital: NTD 900 million
- Share owned: 85.44 %
- Automatic coal unloading and smart indoor warehousing service at Taichung Port

## CTHS



- Capital: NTD 700 million
- CSHS owns 40.11 % shares
- Ancora owns 2.02 % shares
- Automatic coal unloading and smart indoor warehousing service at Kaohsiung Port

## Innotech



- Capital: NTD 500 million
- CSHS owns 52 % shares
- CT SPL owns 12 % shares
- First smart multi-floor warehouse at logistics park at Taipei Port

# Chien Shing Harbour Service – Operation Sites

## Main Ports in Taiwan:

- Keelung, Taipei, Taichung, Kaohsiung, Anping

## Warehouses:

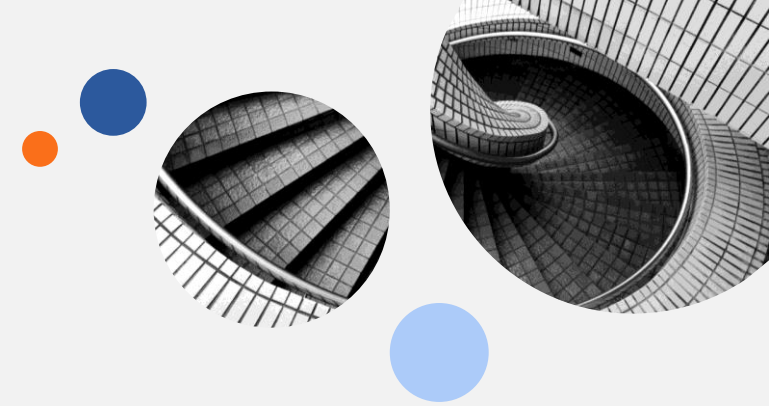
- Taichung Port:  
Logistics Park, Pier 23~25, Pier 42~43, 10C FTZ, Related Industrial Park(Wuqi/Longjing), Technology Industrial Park, Pier 104, Industrial Specialized Zone II, Grey Pond area.
- Central Taiwan Science Park Logistics, Songshan Airport.
- Kaohsiung Port Pier S19, Anping Port



# Service Information



# Integrated Logistics One-stop Services



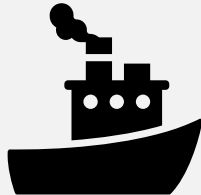
## Customs Clearance

Import/export · Date exchange



## Inland Truckage

Container, Flat-rack and Flatbed trucks



## Ship Stevedoring

Automation and high efficient environment-friendly loading/unloading work



## Warehousing

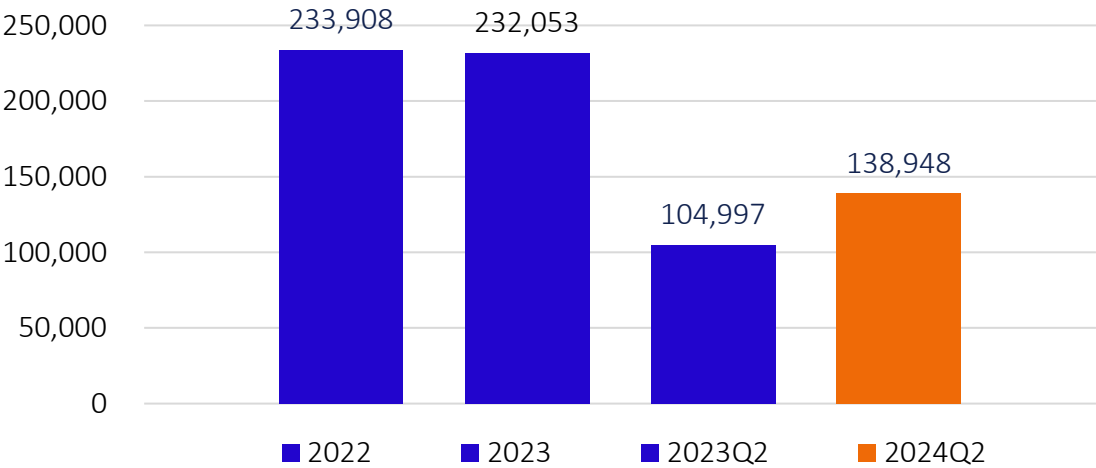
Free Trade Zone, Bonded, General, Cold-chain warehouses, and Air Cargo Distribution center etc.

# Financial Results

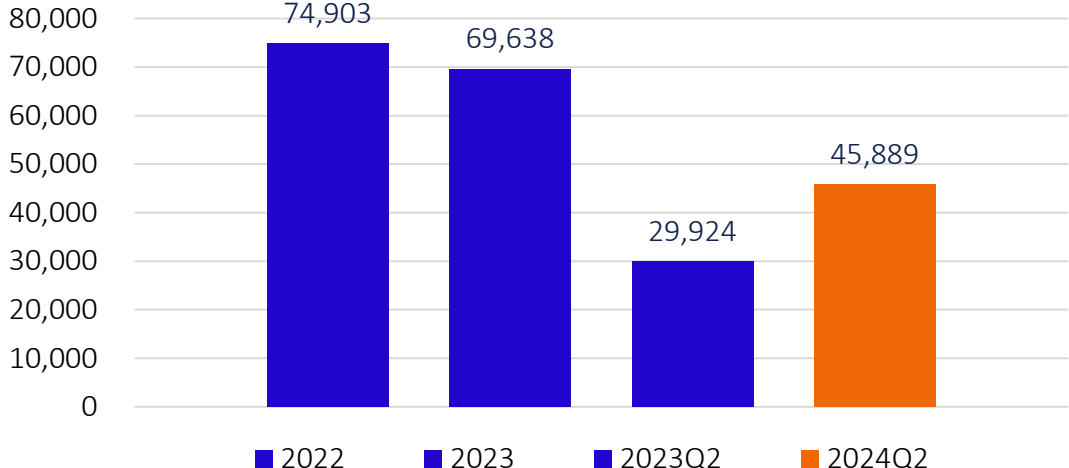
# Part I

(NTD, Ten Thousand dollars)

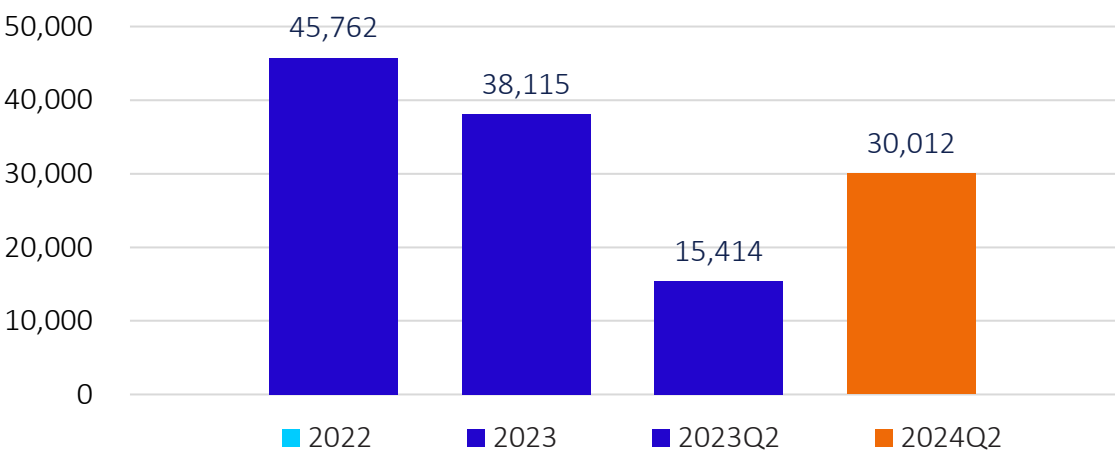
Operating Revenue



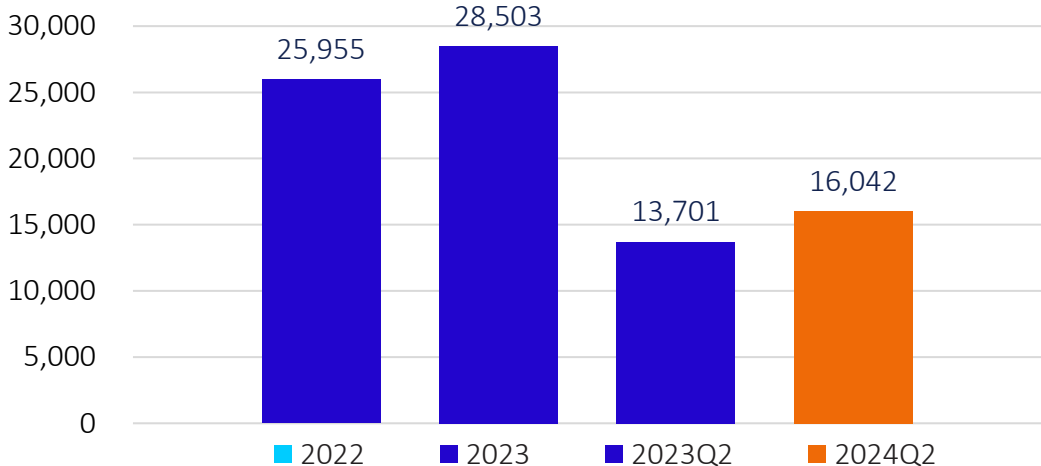
Gross Profit



Profit From Operations



Profit Attributable to Owners of the Company

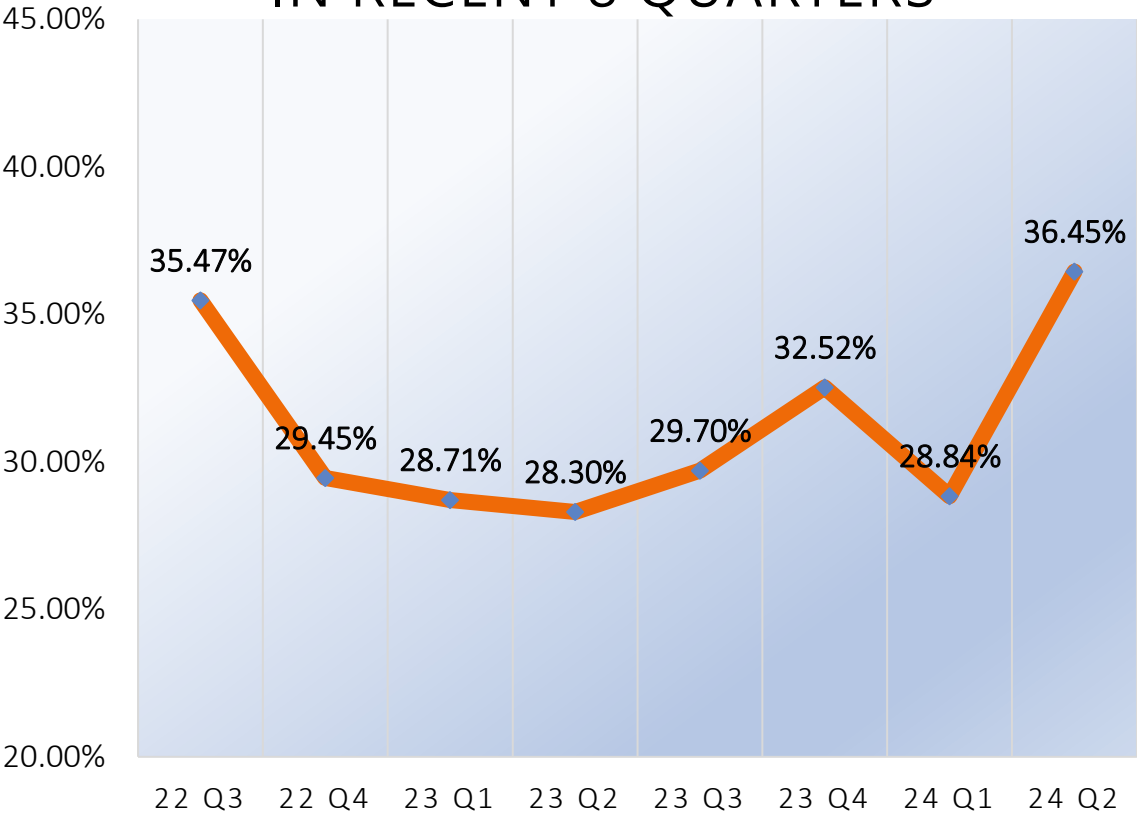




# Part II

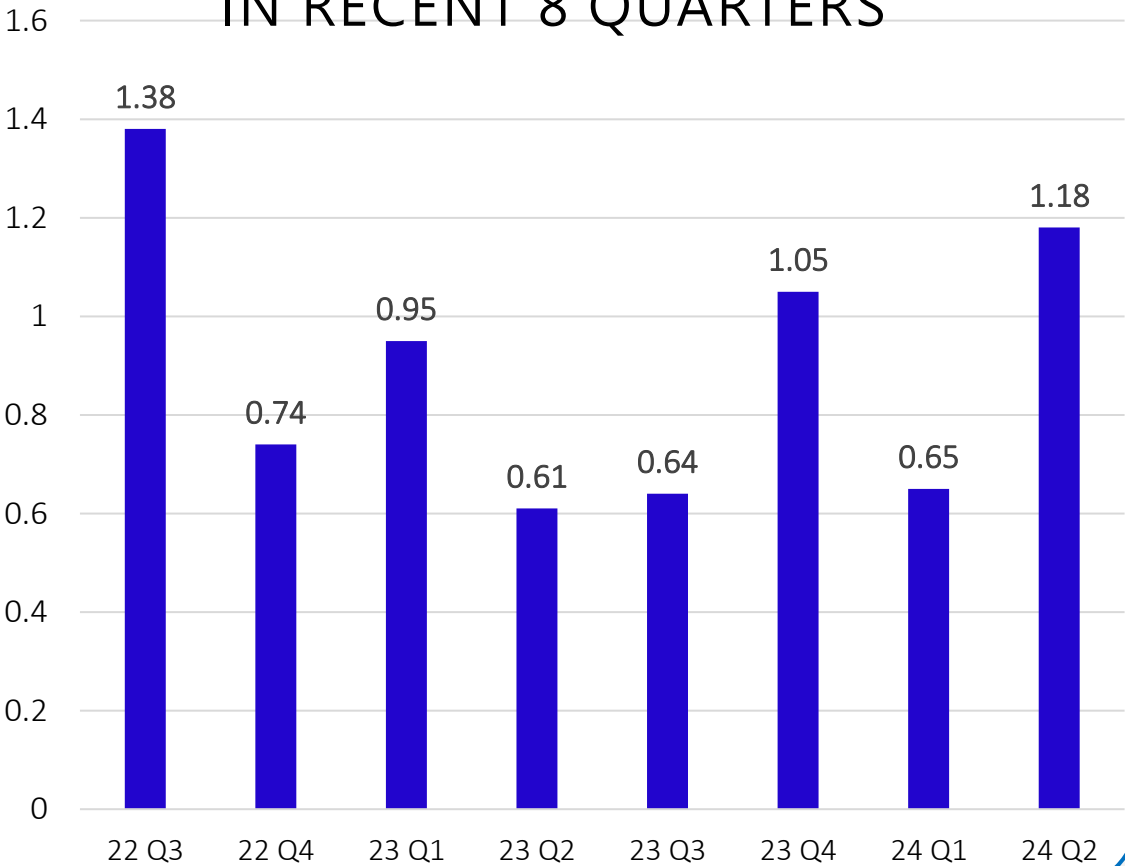
### GROSS PROFIT RATE IN RECENT 8 QUARTERS

(%)



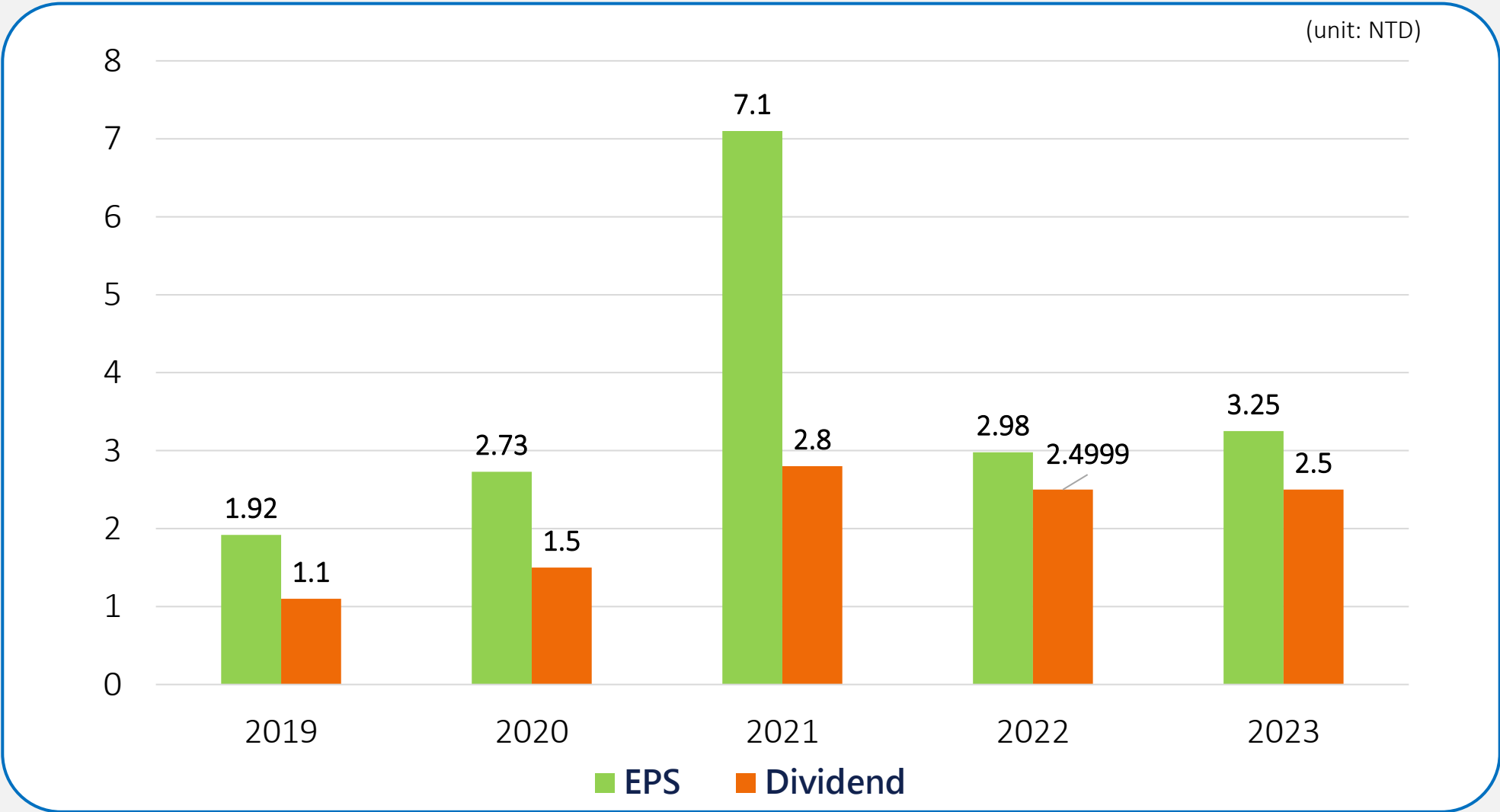
### EPS IN RECENT 8 QUARTERS

(NTD)



# EPS and Cash Dividend for last 5 years

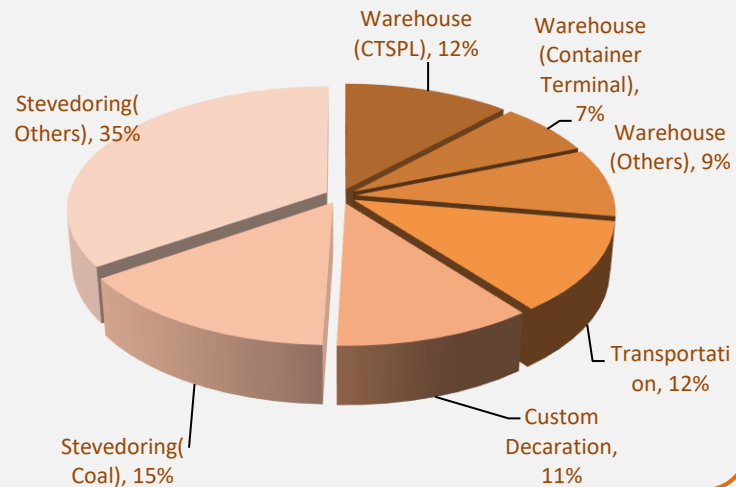
Dividend distribution rate in last 2 years reach 80%. Will set this average rate as our target in future.



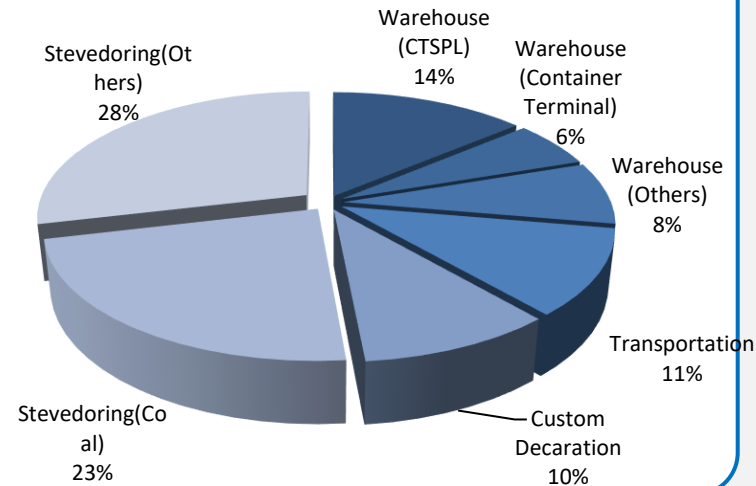
# The Proportion of Consolidated Operating Revenue

## Part I

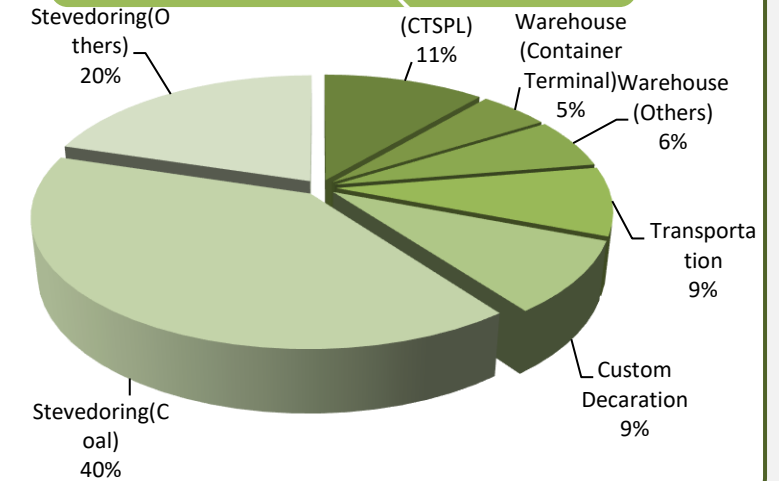
2022



2023



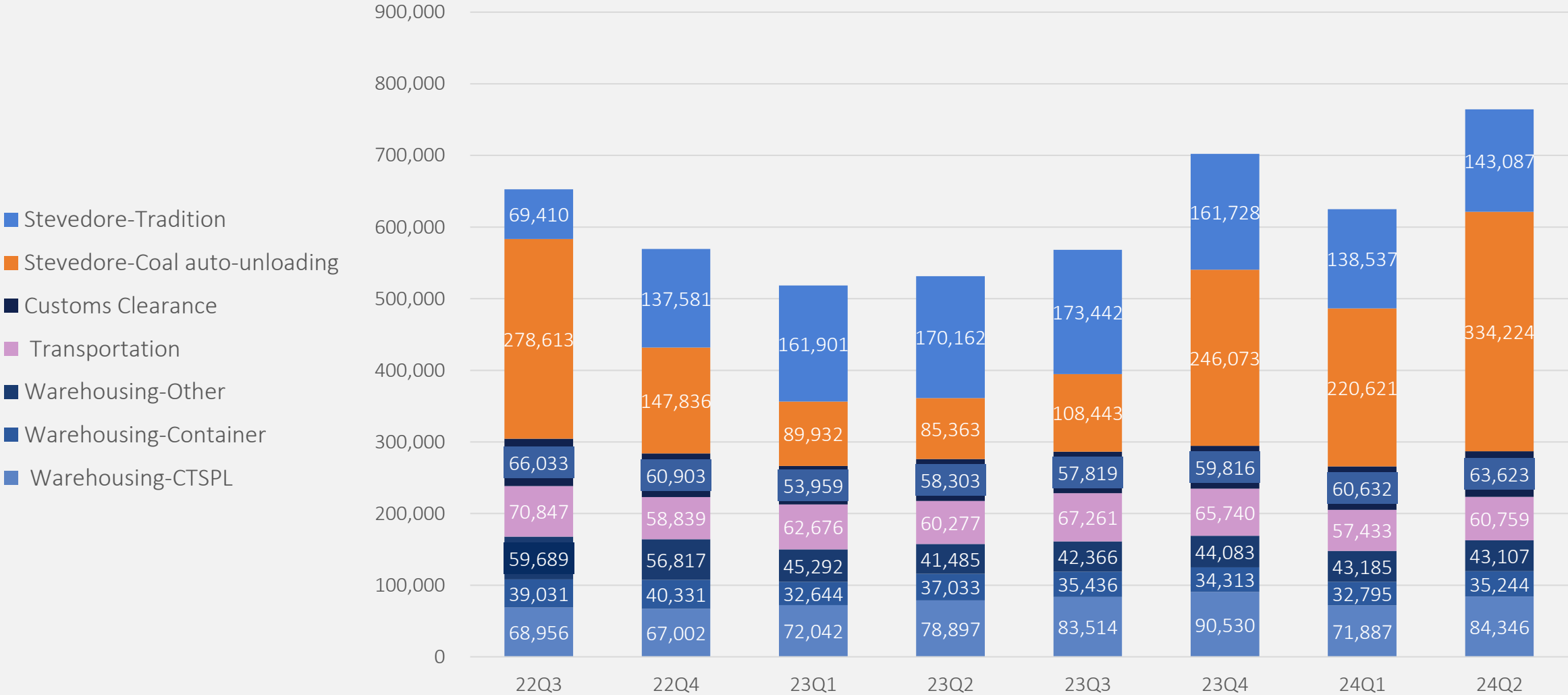
2024 Q2



# The Proportion of Consolidated Operating Revenue

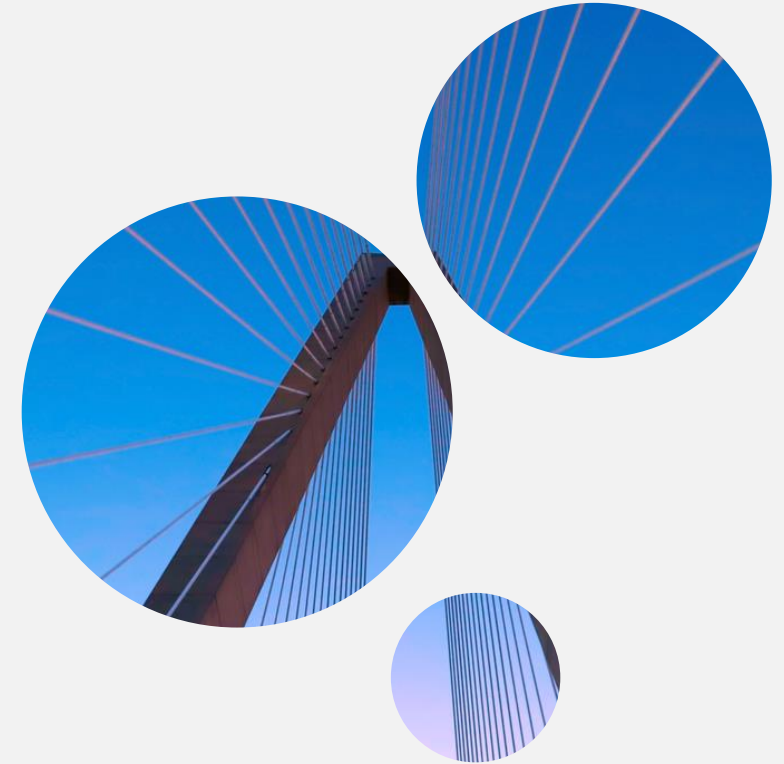
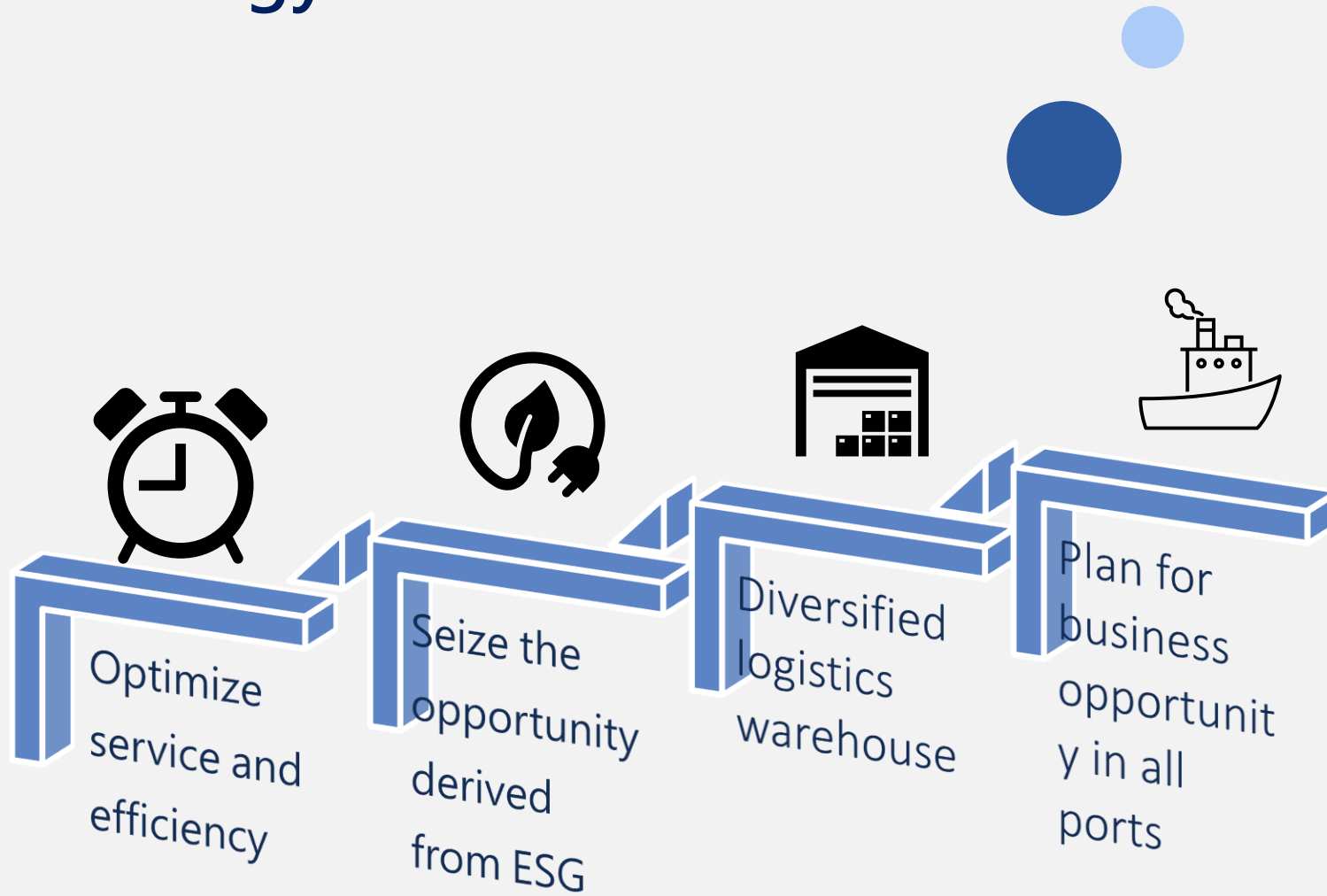
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## Part II



# Business Strategy

# Strategy





# Four Major Advantages

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1. Our services are classified as franchised industries.
  2. Automatic coal unloading and indoor warehousing service benefit from ESG trend.
  3. Stable policy for cash dividend distribution.
  4. Meet the huge demand for infrastructure from India.

THANK YOU FOR  
WATCHING !!

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