

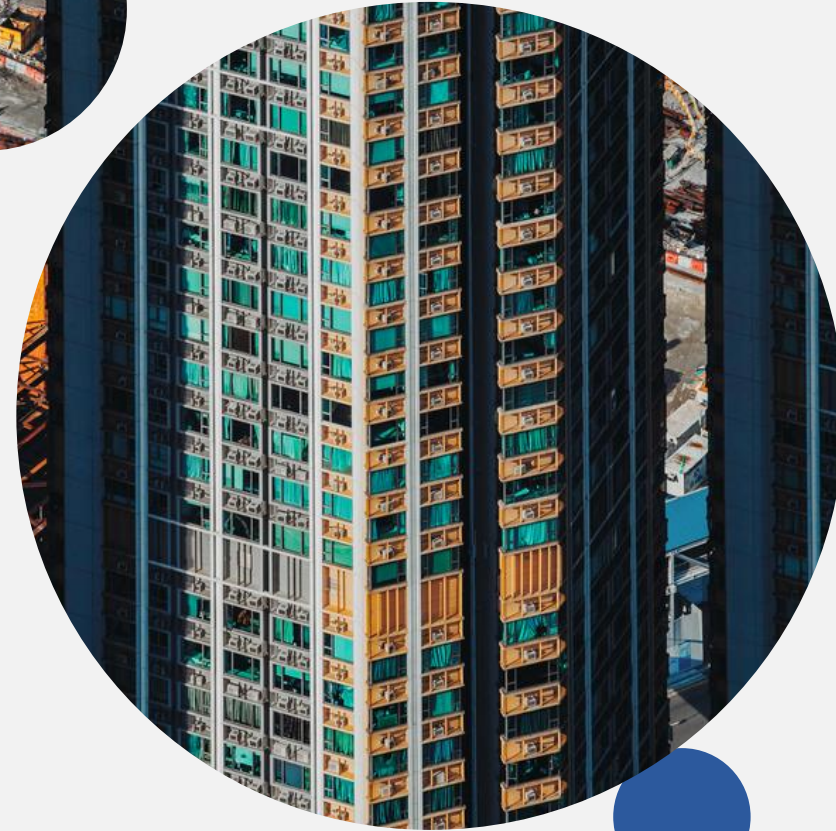
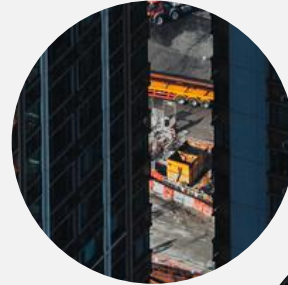
Stock code **8367**

# | Investor Conference

2024/08/21

# Legal Disclaimer

- ◆ This presentation and the related information released simultaneously include the forecast information acquired internally within Chien Shing Harbour Service Co. Ltd.(the “Company” ) and external sources
- ◆ The operation, financial, and business prospects of the Company made by this presentation may differ from actual future results which could be resulted by those risks the Company cannot control.
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# Organization



## CT SPL



- Capital: NTD 300 million
- Share owned: 64.60 %
- Warehousing service at Central Taiwan Science Park & Songshan Airport.

## Ancora



- Capital: NTD 900 million
- Share owned: 85.44 %
- Automatic unloading and smart indoor warehousing service at Taichung Port

## CTHS



- Capital: NTD 700 million
- CSHS owns 40.11 % shares
- Ancora owns 2.02 % shares
- Automatic unloading and smart indoor warehousing service at Kaohsiung Port

## Innotech



- Capital: NTD 800 million
- CSHS owns 51.77 % shares
- CT SPL owns 16.95 % shares
- First smart multi-floor warehouse at logistics park at Taipei Port

# Chien Shing Harbour Service – Operation Sites

## Main Ports in Taiwan:

- Keelung, Taipei, Taichung, Anping , Kaohsiung

## Warehouses:

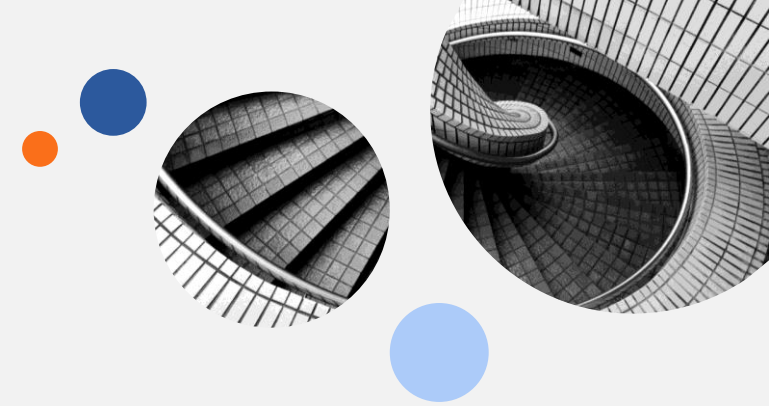
- Taichung Port:  
Logistics Park, Pier 23~25, Pier 42~43, 10C FTZ, Related Industrial Park(Wuqi/Longjing), Technology Industrial Park, Pier 104, Industrial Specialized Zone II, Grey Pond area.
- Central Taiwan Science Park Logistics, Songshan Airport.
- Kaohsiung Port Pier S19, Anping Port



# Service Information



# Integrated Logistics One-stop Services



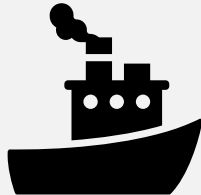
## Customs Clearance

Import/export · Date exchange



## Inland Truckage

Container, Flat-rack and Flatbed trucks



## Ship Stevedoring

Automation and high efficient environment-friendly loading/unloading work



## Warehousing

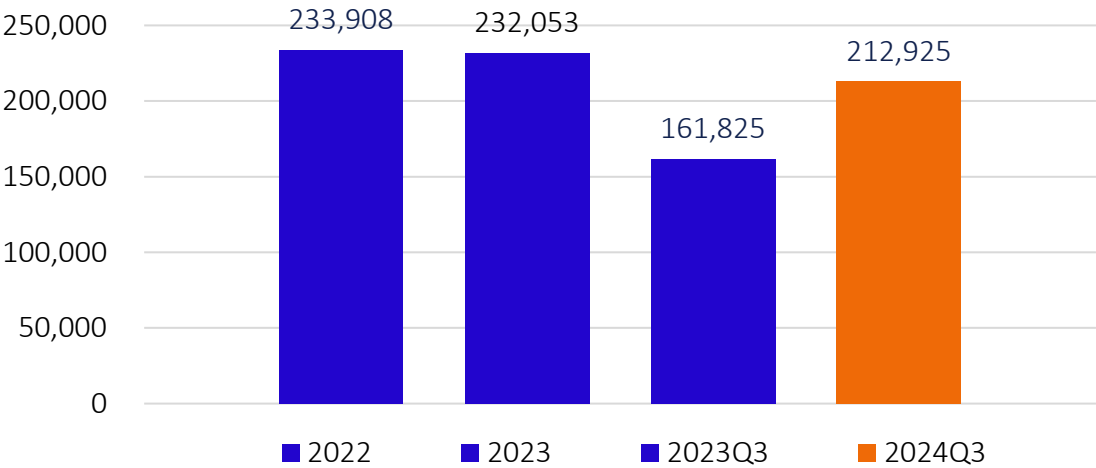
Free Trade Zone, Bonded, General, Cold-chain warehouses, and Air Cargo Distribution center etc.

# Financial Results

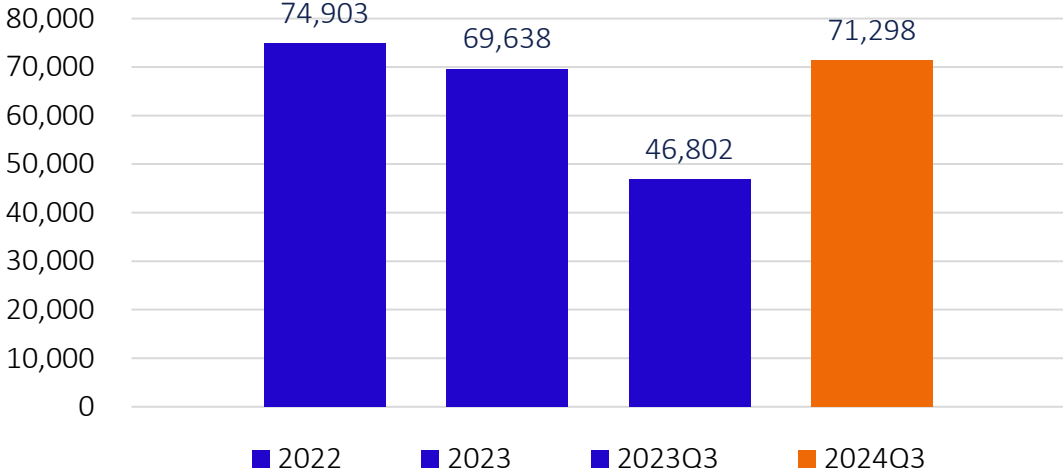
# Part I

(NTD, Ten Thousand dollars)

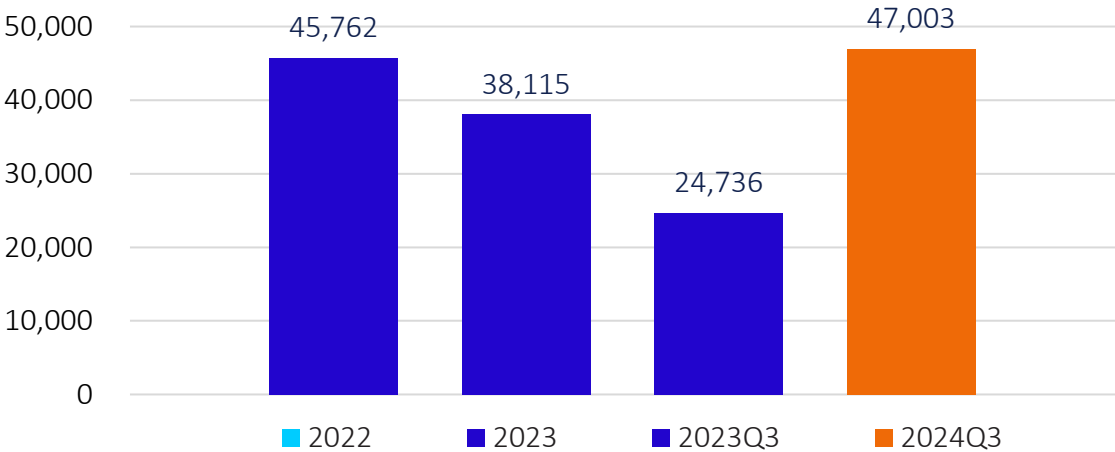
Operating Revenue



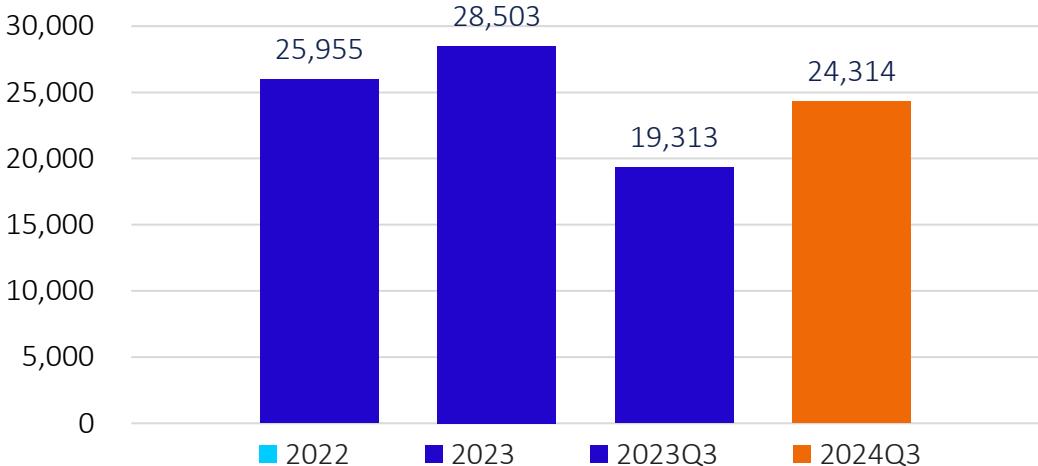
Gross Profit



Profit From Operations



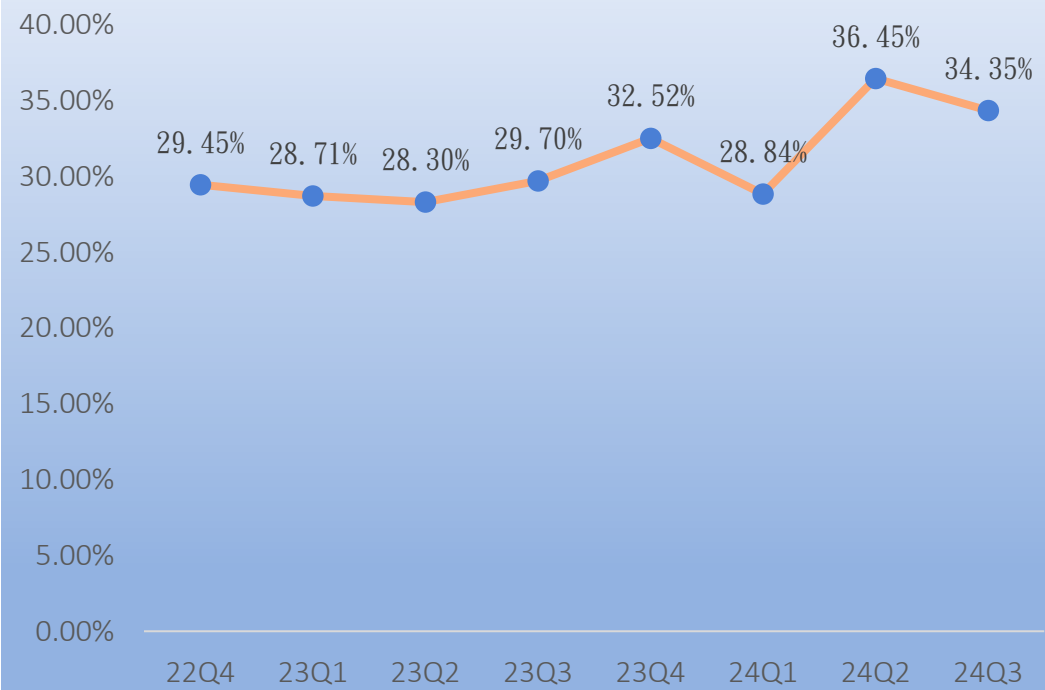
Profit Attributable to Owners of the Company



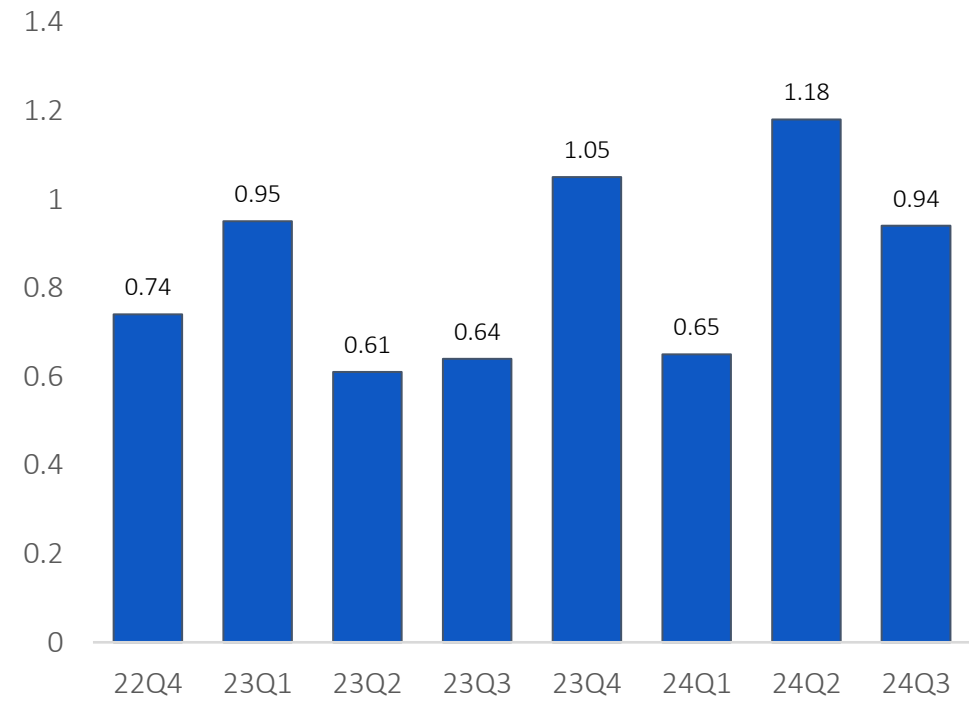


# Part II

Gross profit rate  
IN RECENT 8 QUARTERS

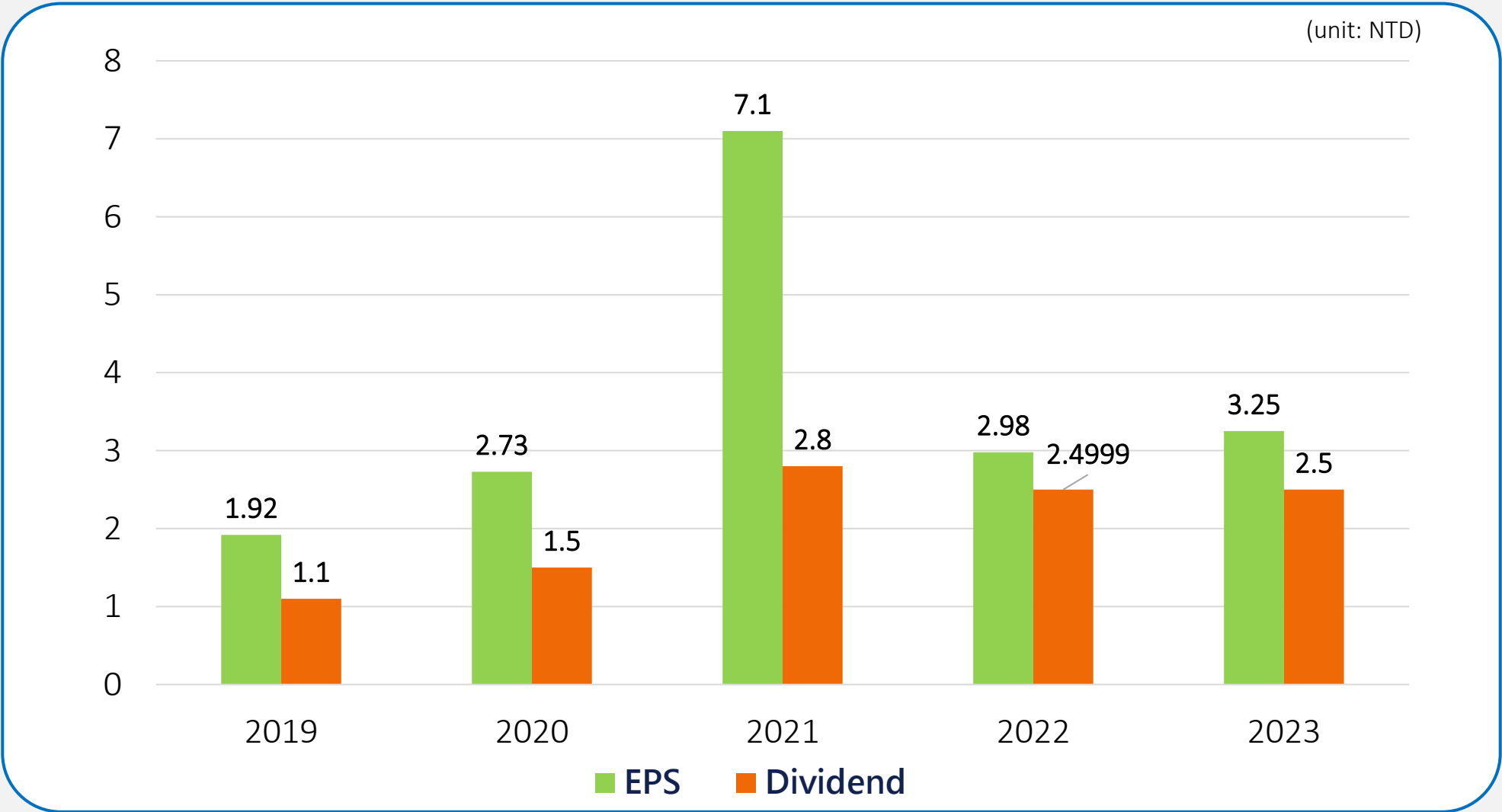


EPS  
IN RECENT 8 QUARTERS



# EPS and Cash Dividend for last 5 years

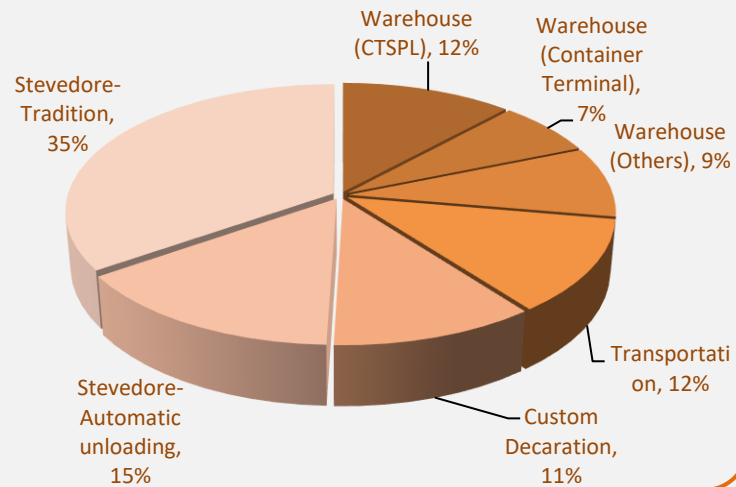
Dividend distribution rate in last 2 years reach 80%. Will set this average rate as our target in future.



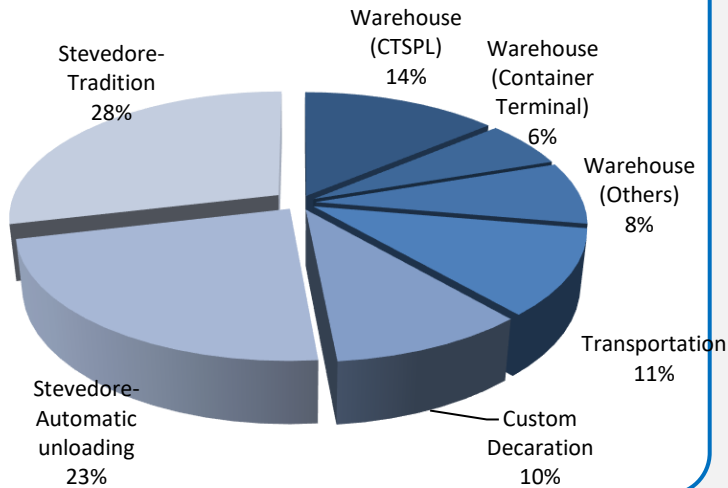
# The Proportion of Consolidated Operating Revenue

## Part I

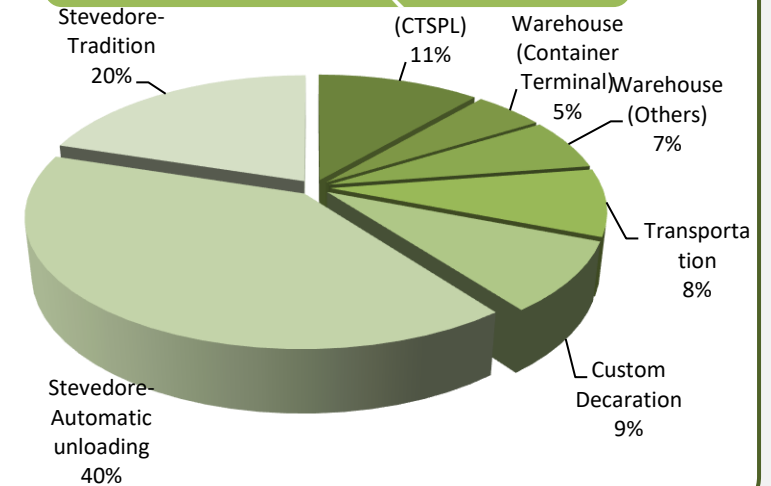
2022



2023



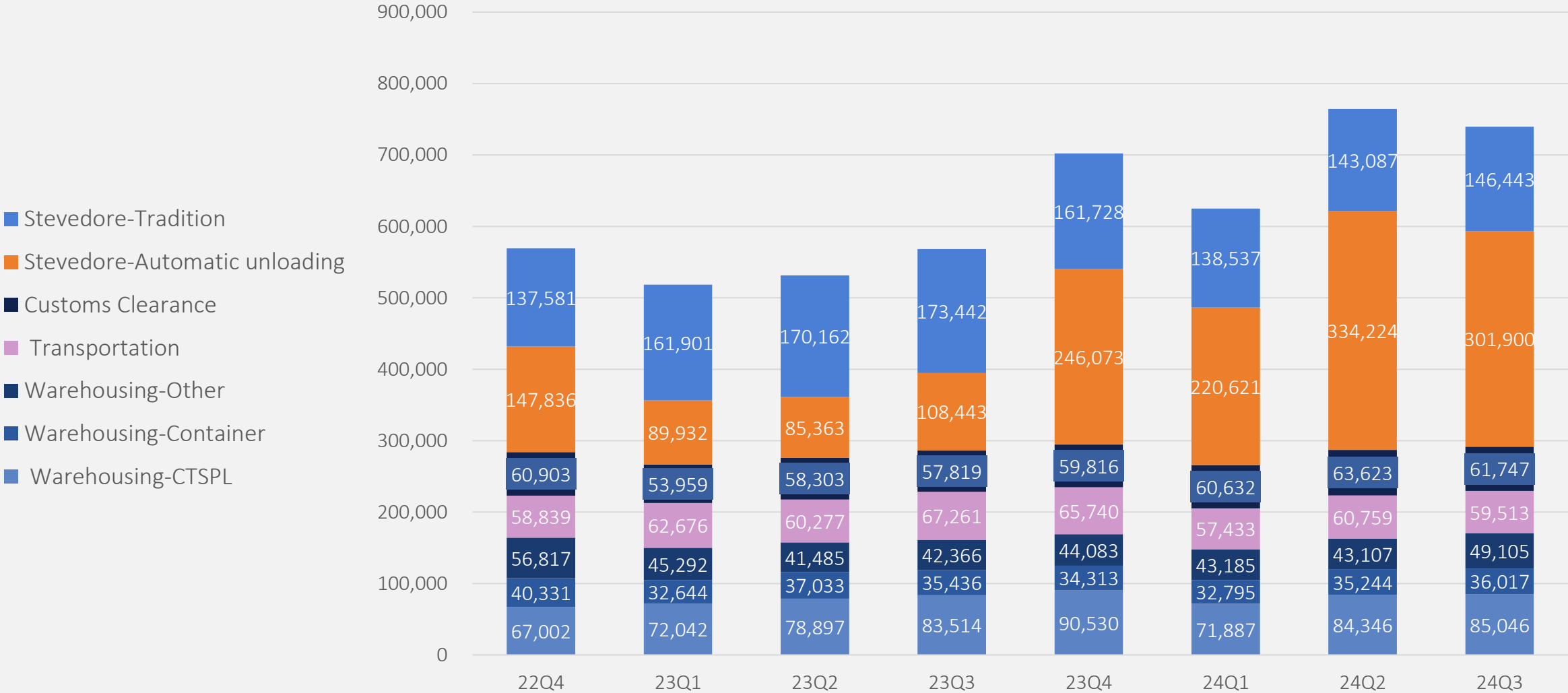
2024 Q3



# The Proportion of Consolidated Operating Revenue

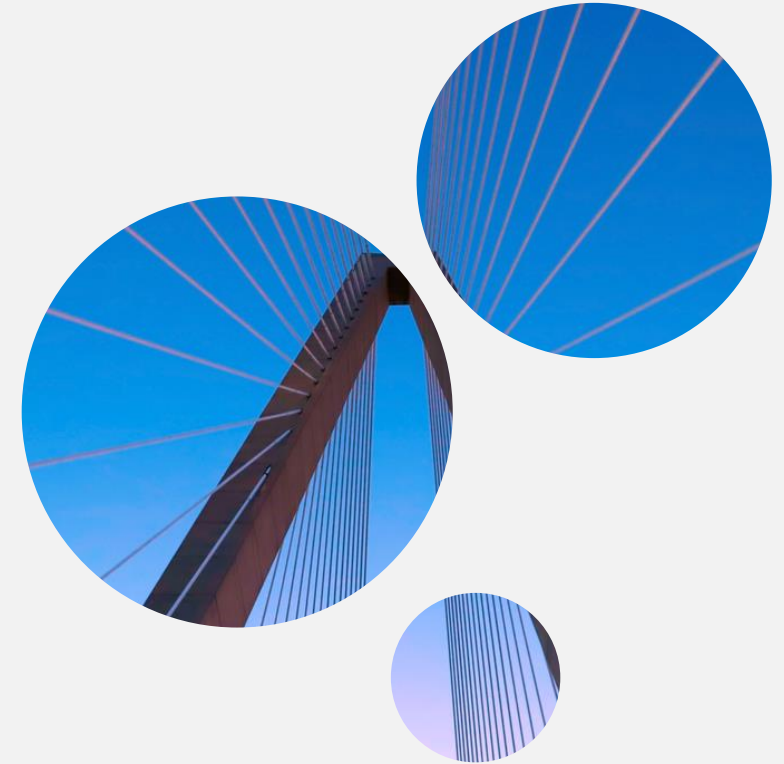
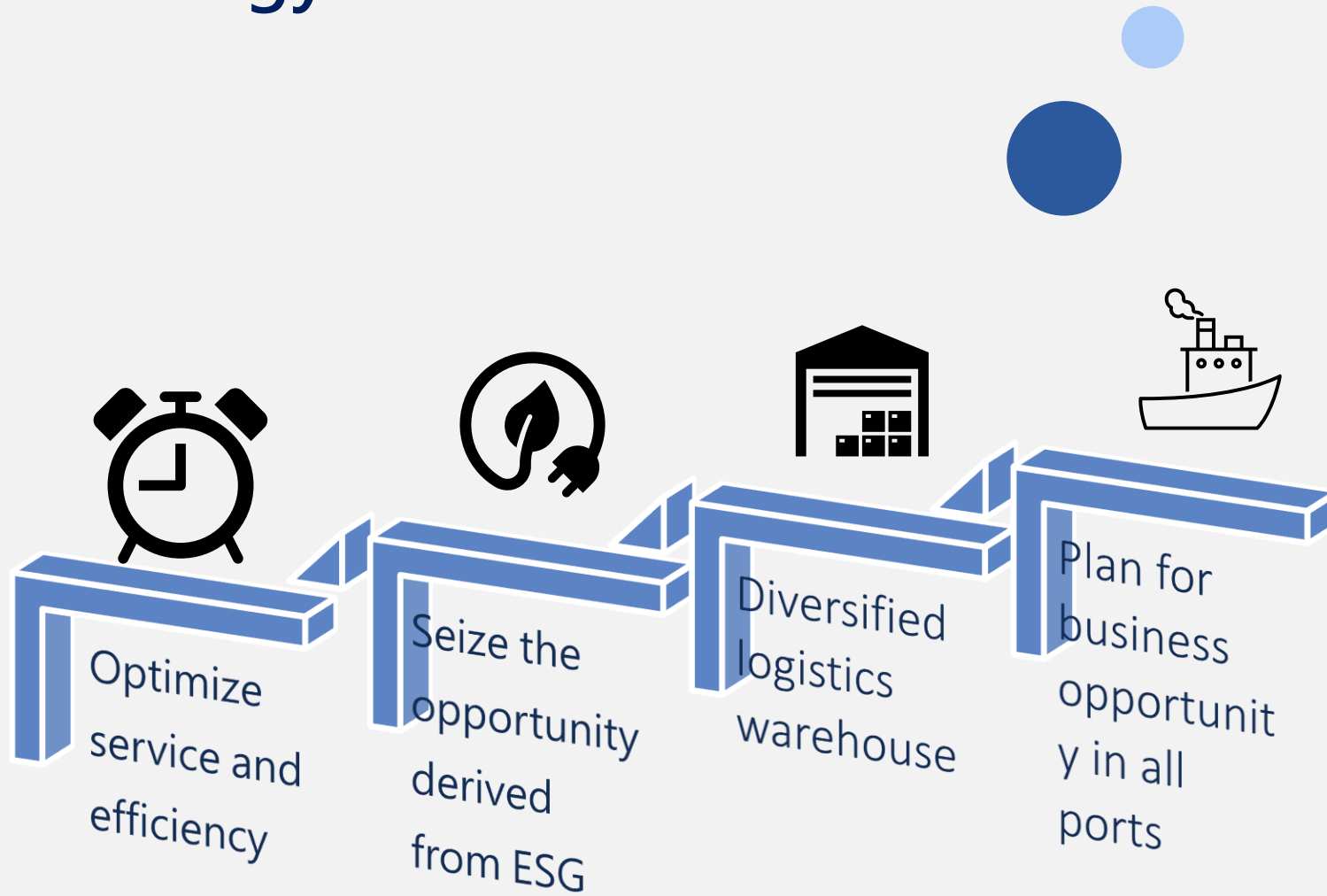
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## Part II




# Business Strategy

# Strategy





# Four Major Advantages

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- 1. Our services are classified as franchised industries.
  - 2. Automatic coal unloading and indoor warehousing service benefit from ESG trend.
  - 3. Stable policy for cash dividend distribution.
  - 4. Harbour services provided to meet the strong demand in India for plastic raw materials.

THANK YOU FOR  
WATCHING !!

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