

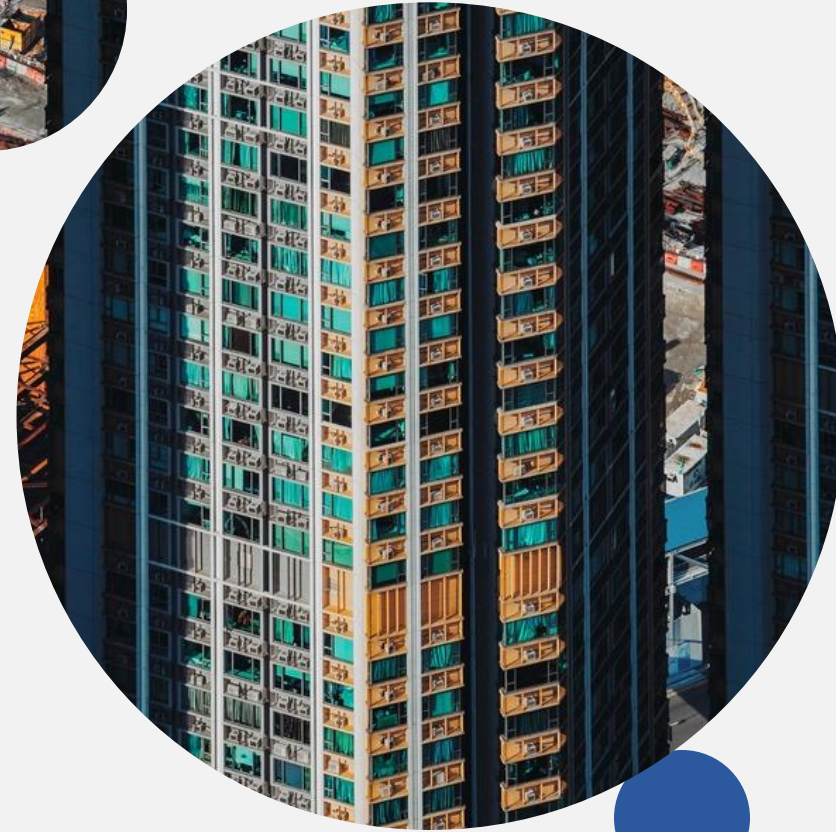
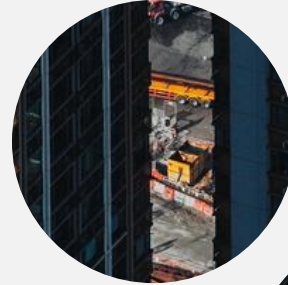
Stock code **8367**

| Investor Conference

2025/09/17

Legal Disclaimer

- ◆ This presentation and the related information released simultaneously include the forecast information acquired internally within Chien Shing Harbour Service Co. Ltd.(the “Company”) and external sources
- ◆ The operation, financial, and business prospects of the Company made by this presentation may differ from actual future results which could be resulted by those risks the Company cannot control.
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Organization



CT SPL



- Capital: NTD 300 million
- Share owned: 64.60 %
- Warehousing service at Central Taiwan Science Park & Songshan Airport.

Ancora



- Capital: NTD 900 million
- Share owned: 85.44 %
- Automatic unloading and smart indoor warehousing service at Taichung Port

CTHS



- Capital: NTD 700 million
- CSHS owns 40.11 % shares
- Ancora owns 2.02 % shares
- Automatic unloading and smart indoor warehousing service at Kaohsiung Port

Innotech



- Capital: NTD 800 million
- CSHS owns 51.77 % shares
- CT SPL owns 16.95 % shares
- First smart multi-floor warehouse at logistics park at Taipei Port

Chien Shing Harbour Service – Operation Sites

Main Ports in Taiwan:

- Keelung, Taipei, Taichung, Anping , Kaohsiung

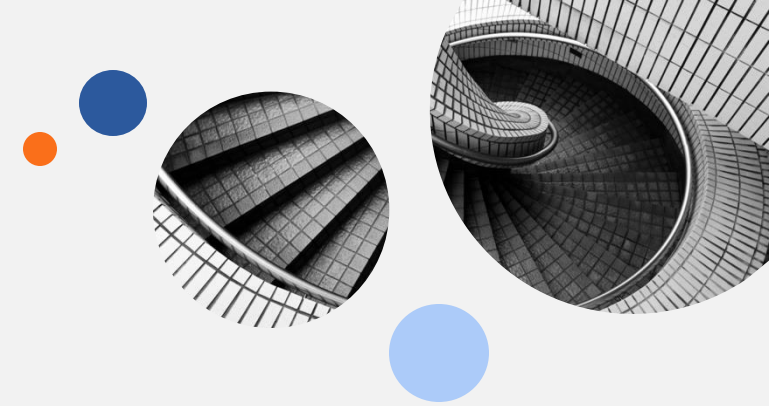
Warehouses:

- Taichung Port:
Logistics Park, Pier 23~25, Pier 42~43, 10C FTZ,
Related Industrial Park(Wuqi/Longjing), Technology
Industrial Park, Pier 104, Industrial Specialized Zone
II, Grey Pond area.
- Central Taiwan Science Park Logistics,
Songshan Airport.
- Kaohsiung Port Pier S19 , Kaohsiung Port Pier
118-119 terminal yard, Anping Port



Service Information

Integrated Logistics One-stop Services



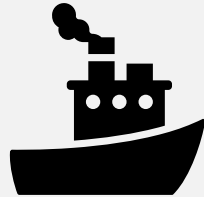
Customs Clearance

Import/export · Data exchange



Inland Truckage

Container, Flat-rack and Flatbed trucks



Ship Stevedoring

Automation and high efficient environment-friendly loading/unloading work



Warehousing

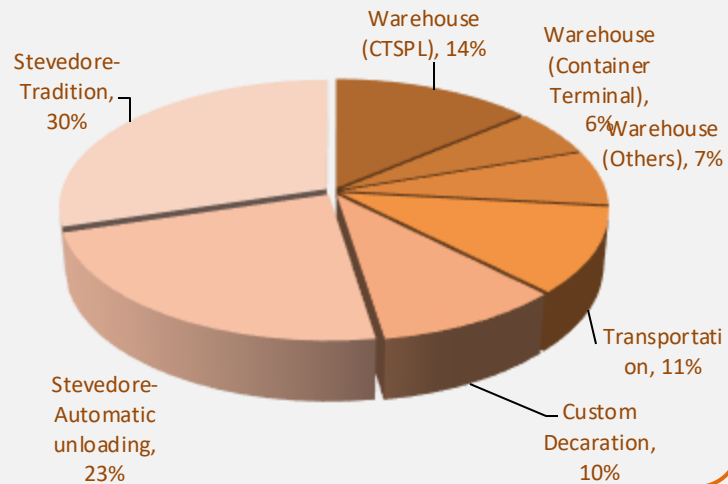
Free Trade Zone, Bonded, General, Cold-chain warehouses, and Air Cargo Distribution center etc.

Financial Results

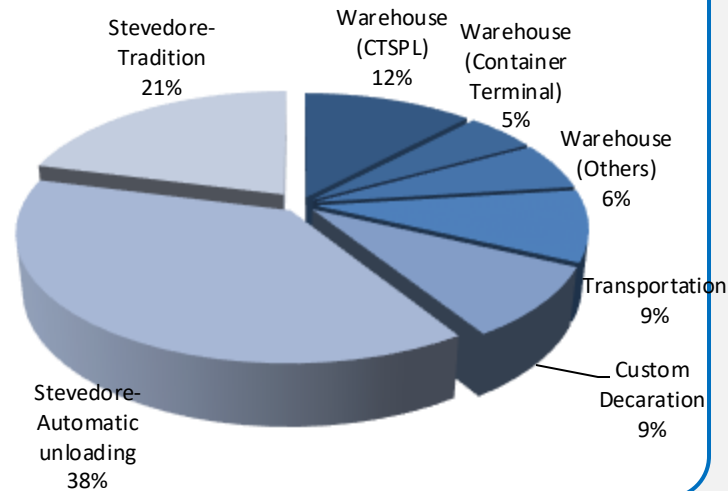
The Proportion of Consolidated Operating Revenue

Part I

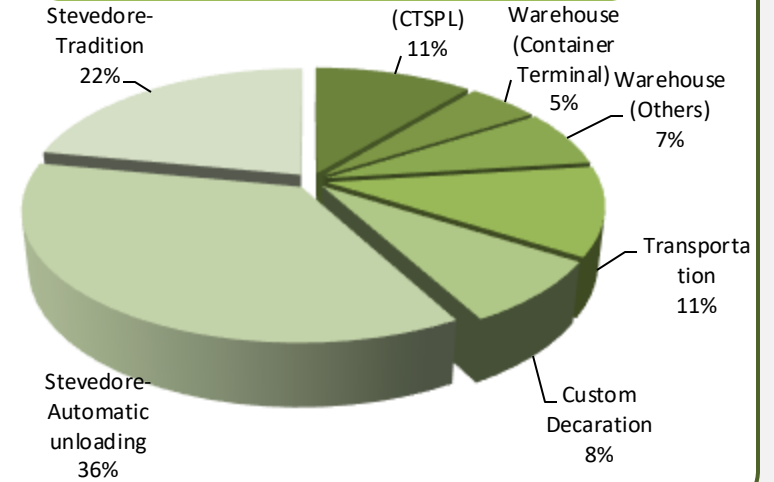
2023



2024



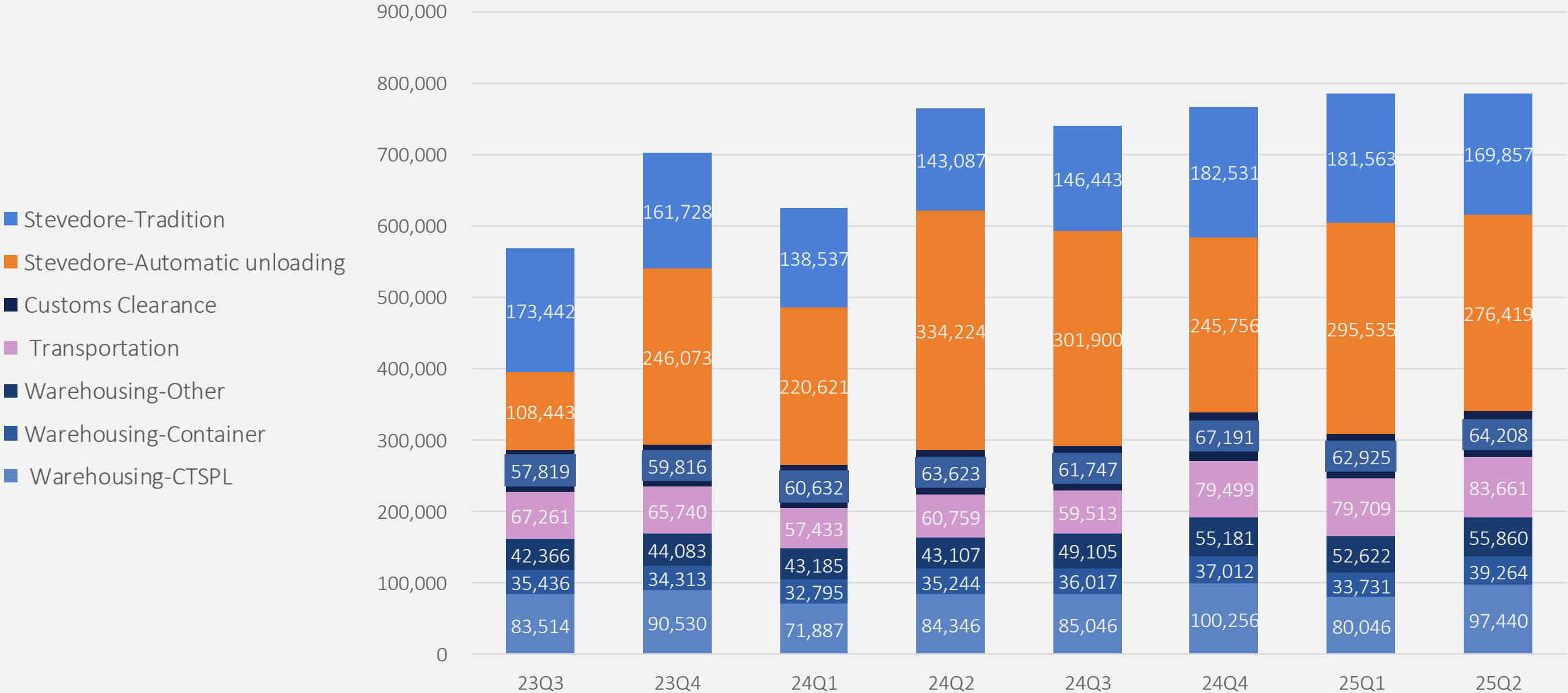
2025 Q2



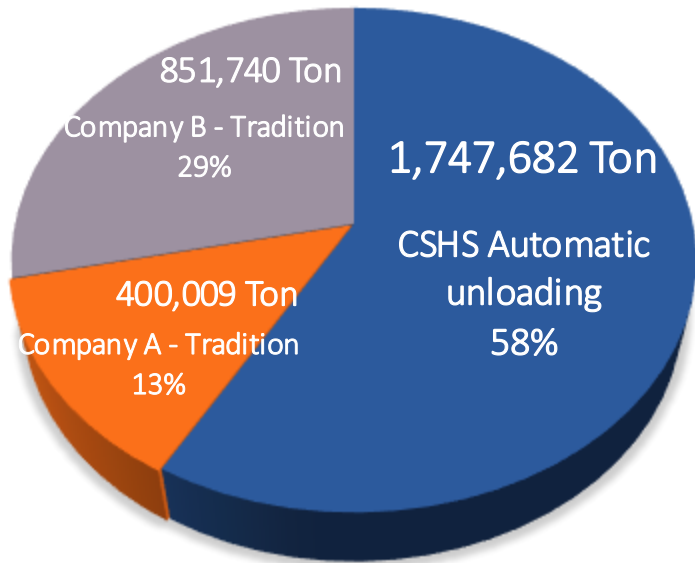
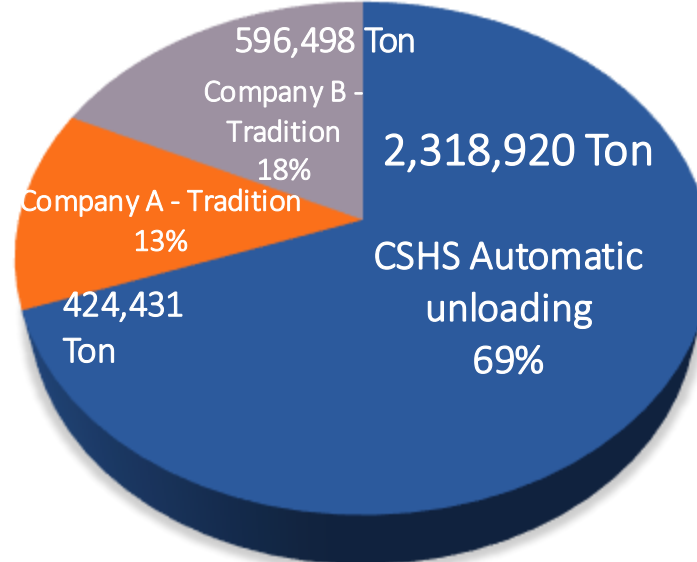
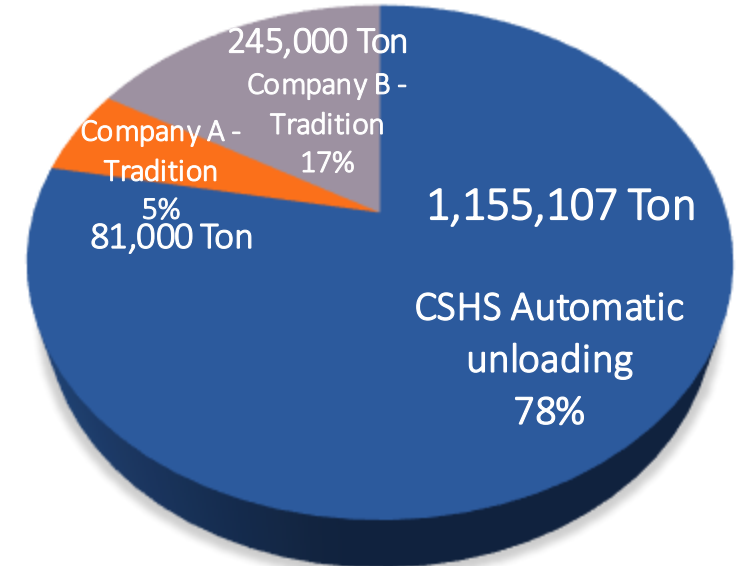
The Proportion of Consolidated Operating Revenue

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Part II



The Growth rate of automatic and environment-friendly coal unloading – CSHS @ Port of Taichung

2023**2024****2025 Q2**

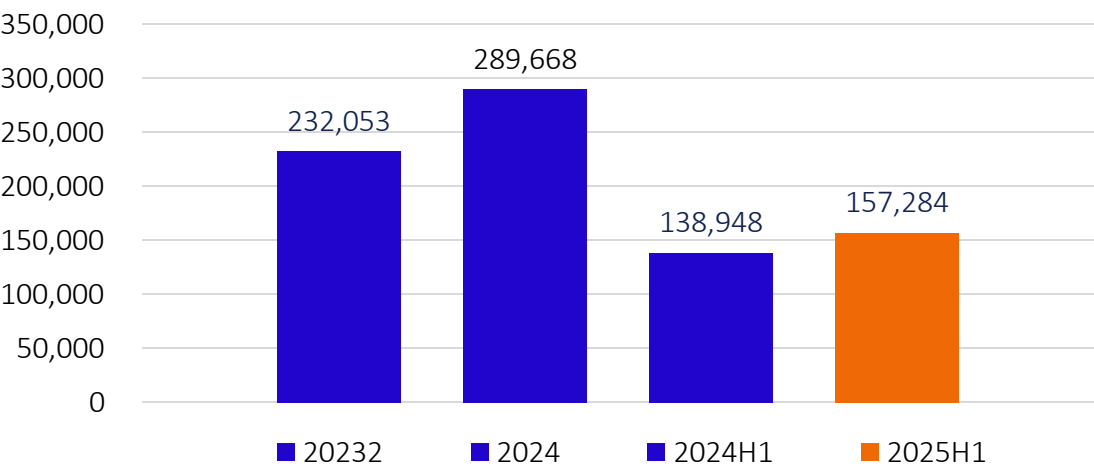
Overview of Financial info

Part I

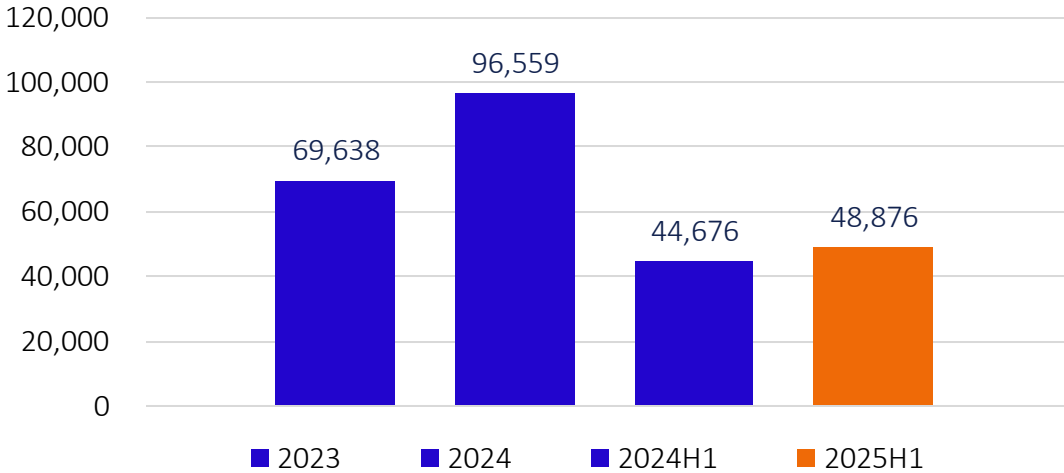
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(NTD, Ten Thousand dollars)

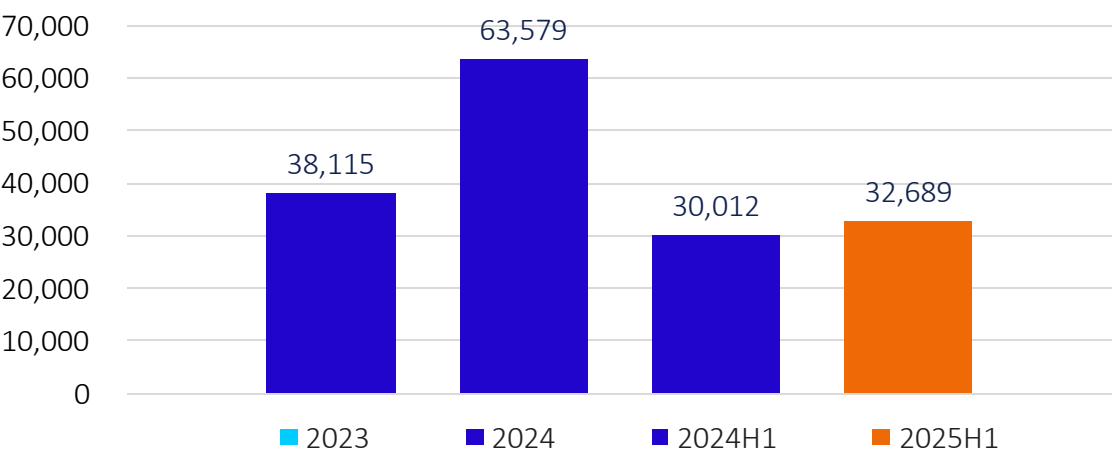
Operating Revenue



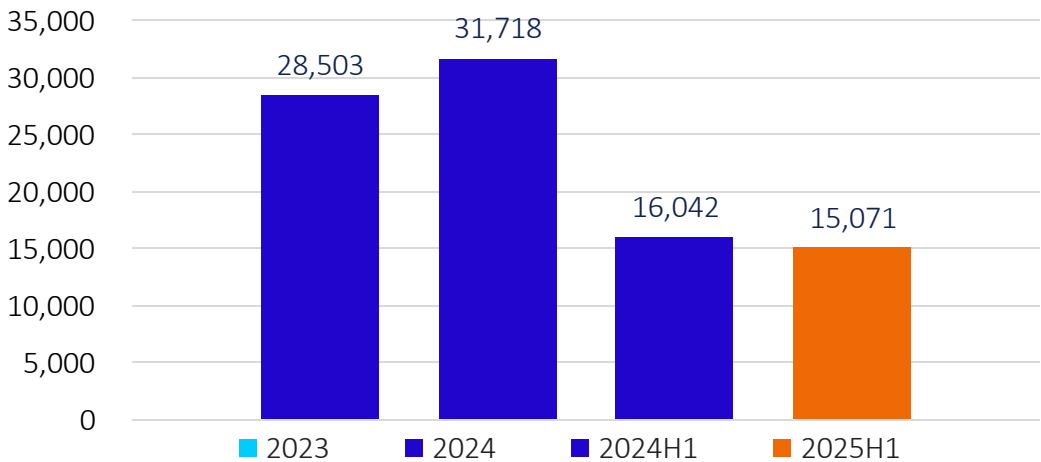
Gross Profit



Profit From Operations



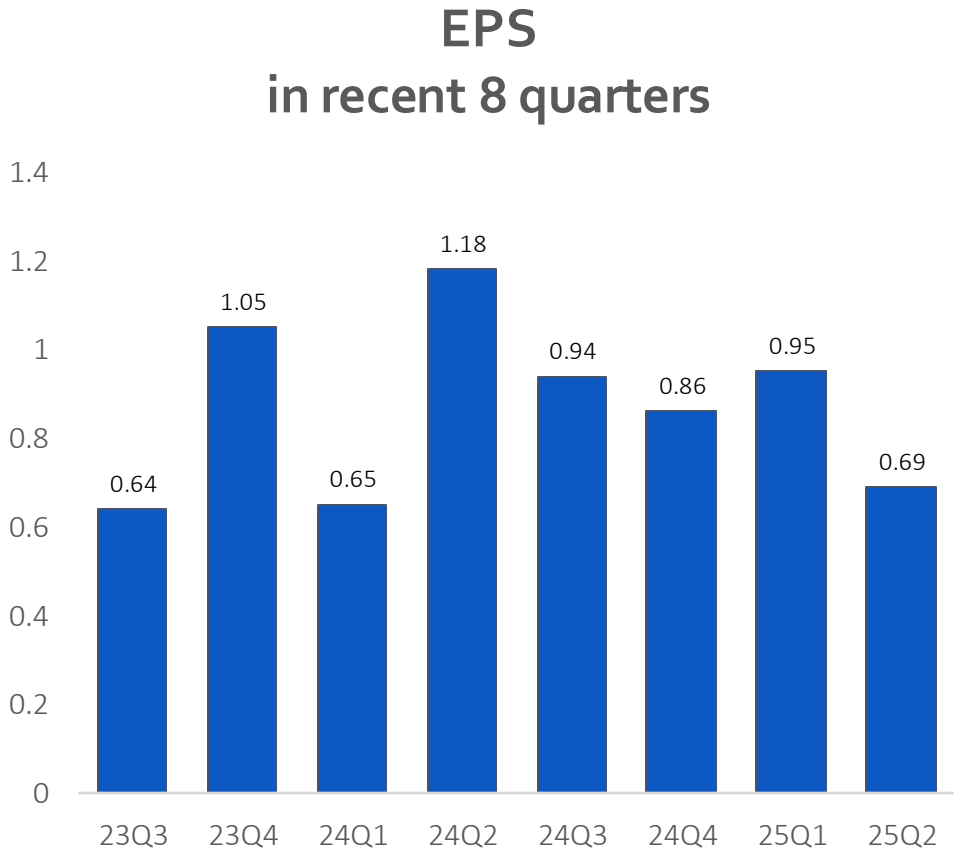
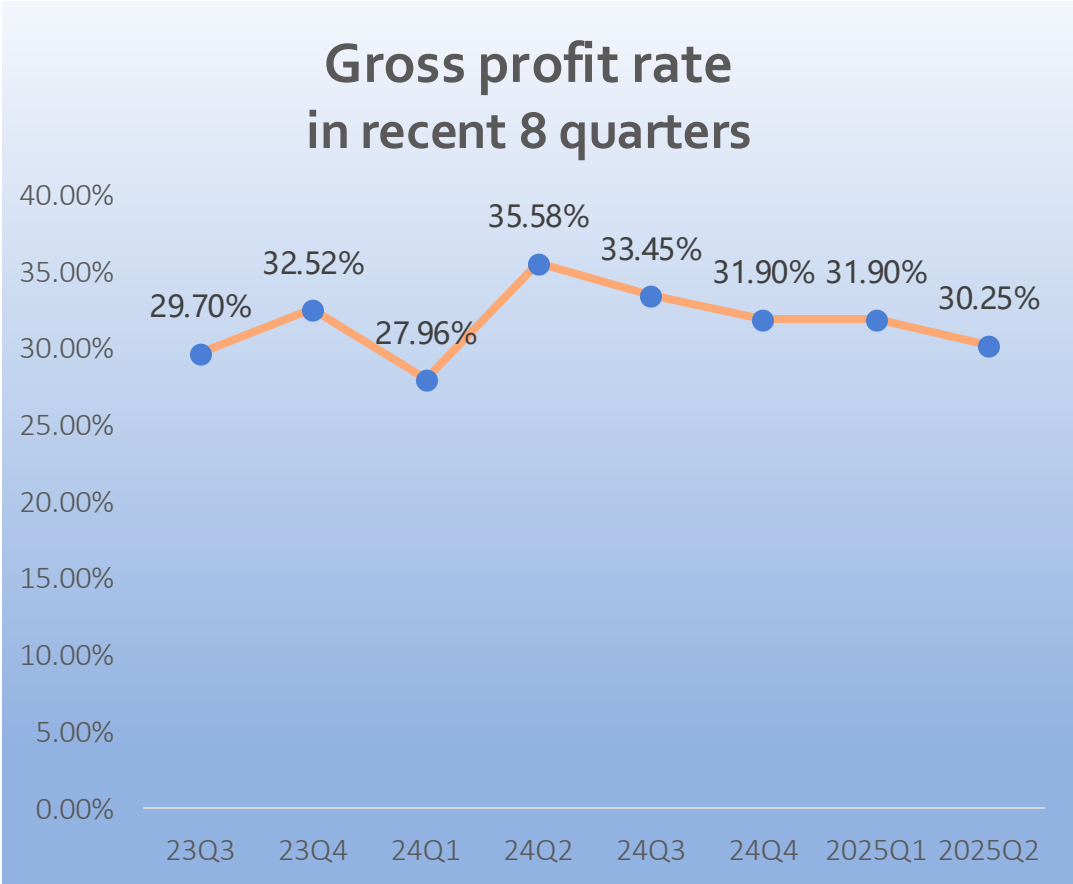
Profit Attributable to Owners of the Company

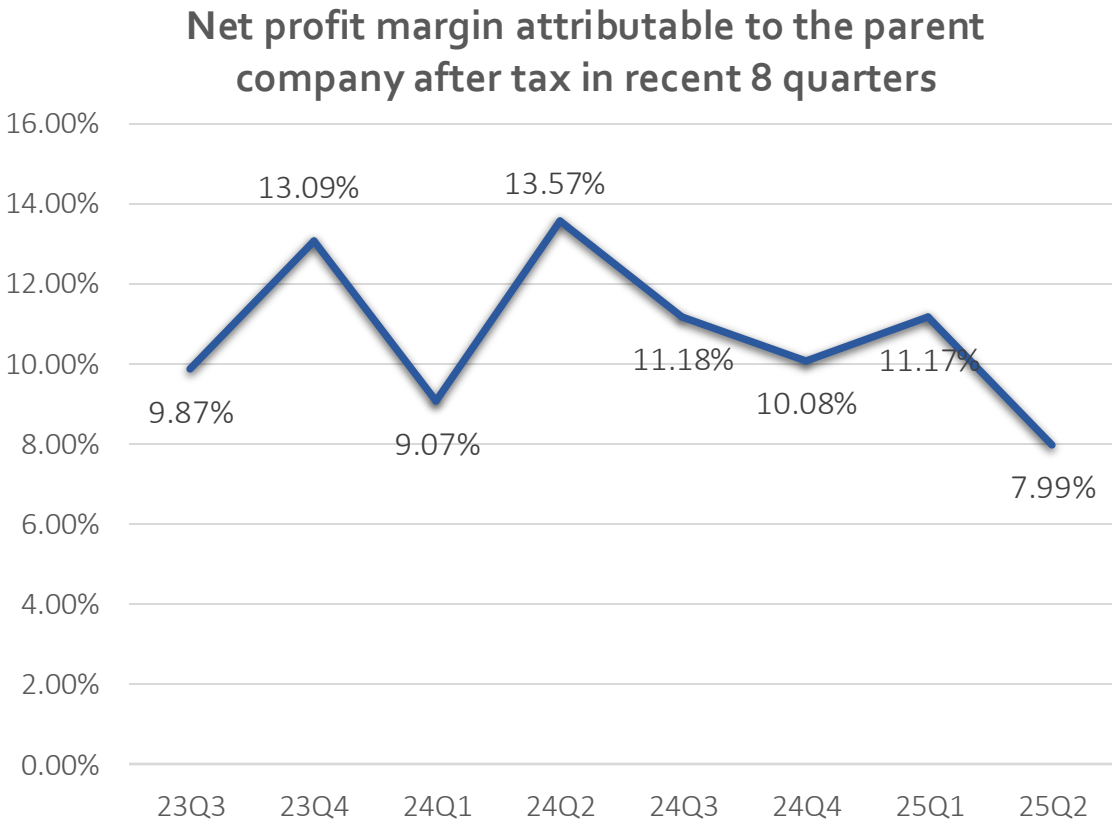
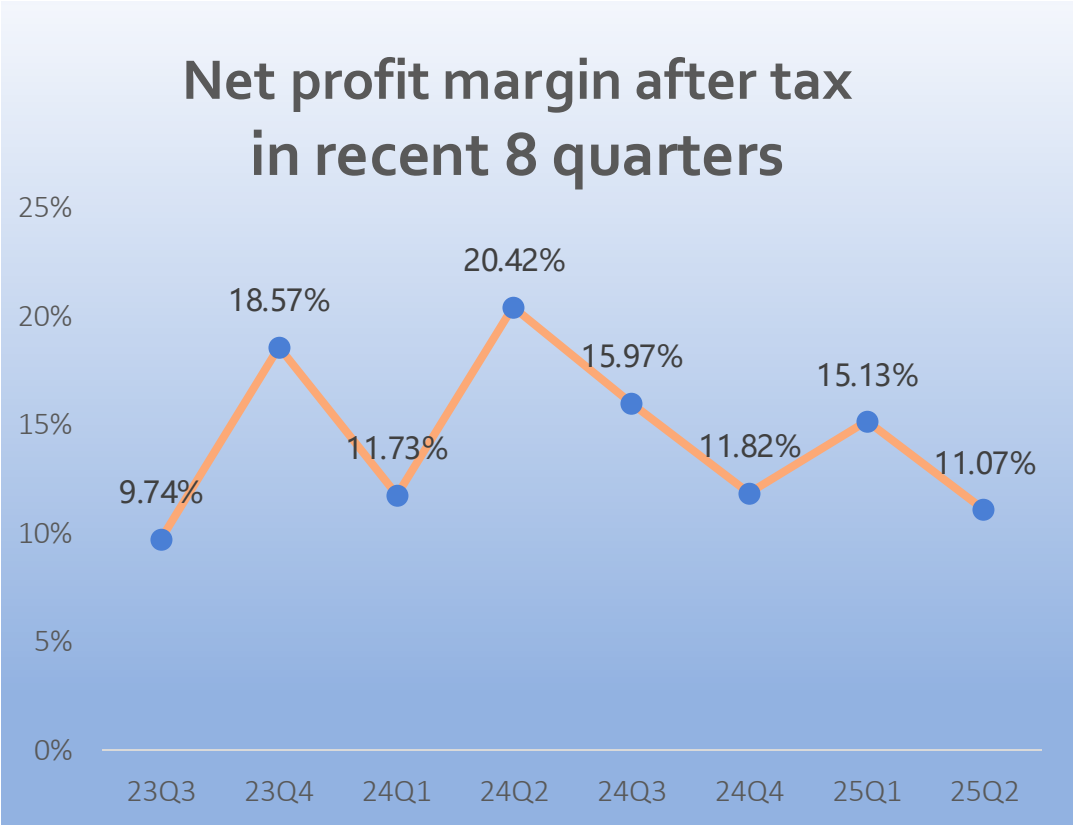


Overview of Financial info

Part II

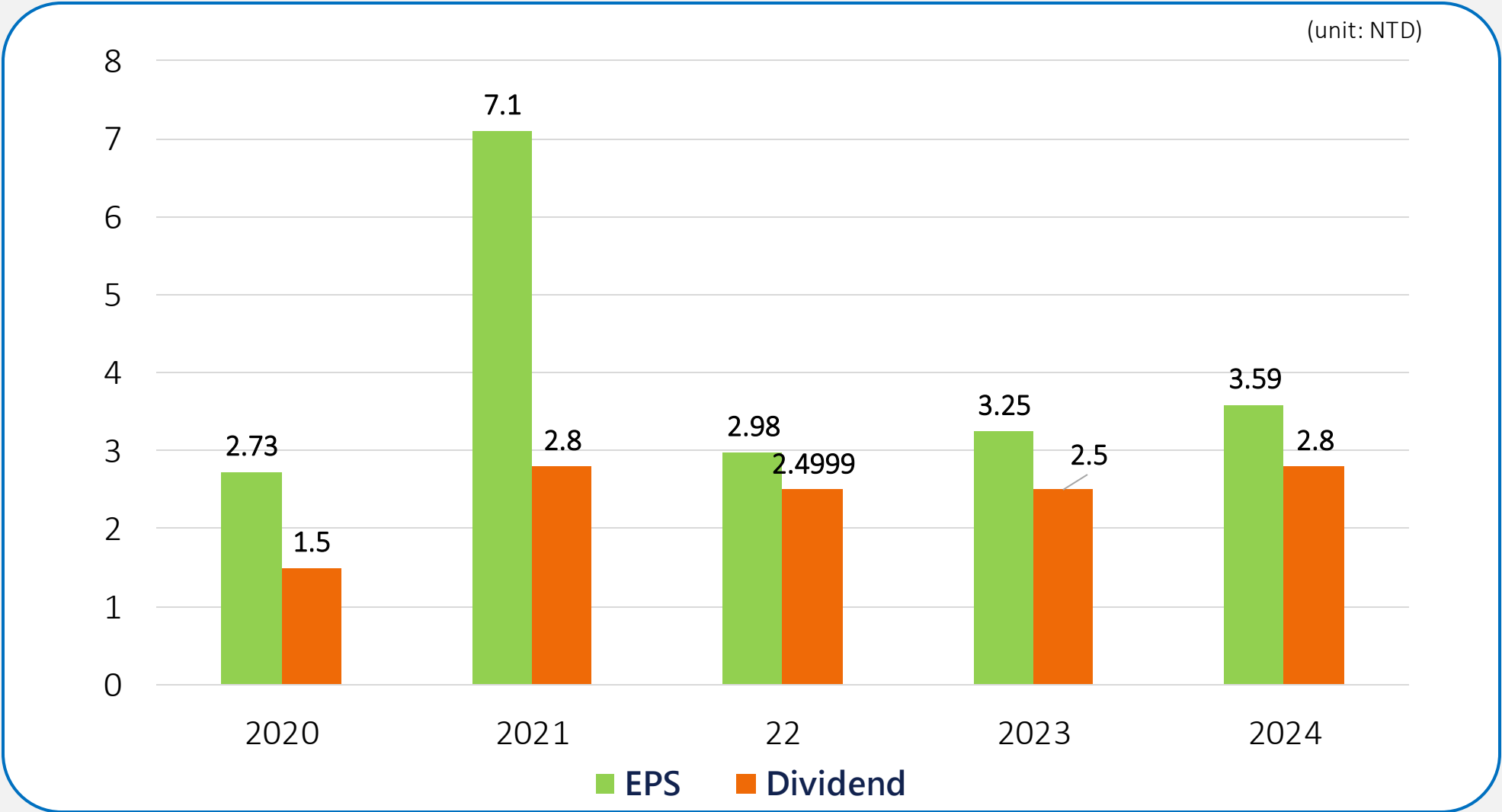
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EPS and Cash Dividend for last 5 years

Dividend distribution rate in last 2 years reach 75%. Will set this average rate as our target in future.

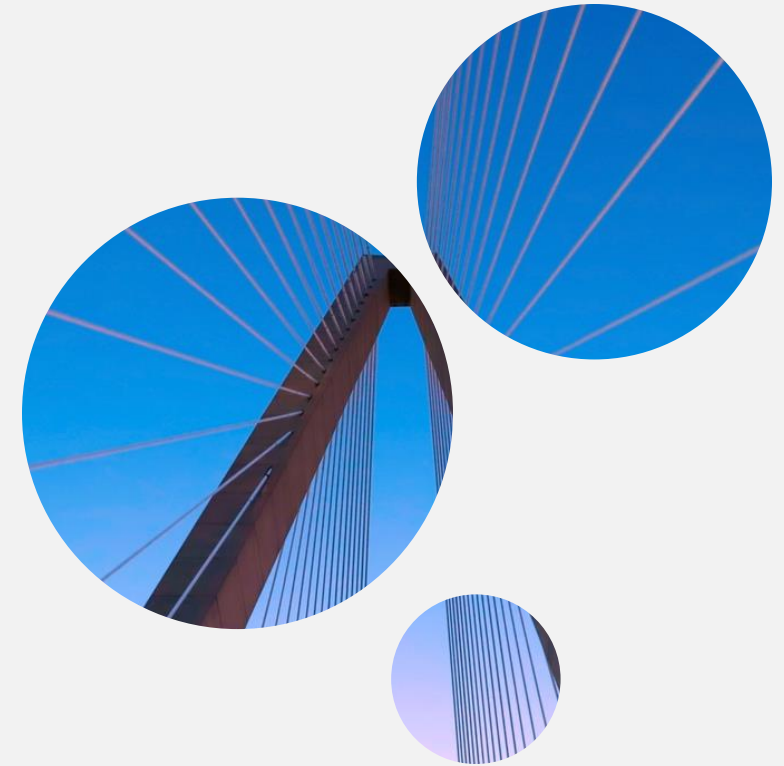


Business Strategy

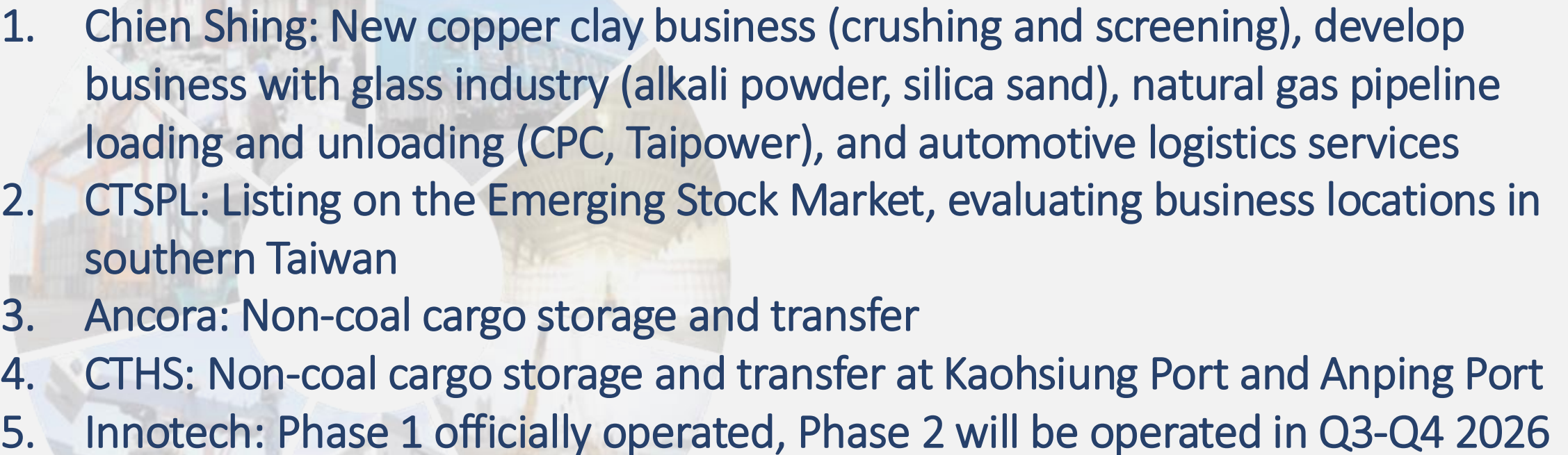
Four Major Advantages

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1. Our services are classified as franchised industries.
 2. Automatic coal unloading and indoor warehousing service benefit from ESG trend.
 3. Stable policy for cash dividend distribution.
 4. Harbour services provided to meet the strong demand in India for plastic raw materials.

Strategy



Outlook

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1. Chien Shing: New copper clay business (crushing and screening), develop business with glass industry (alkali powder, silica sand), natural gas pipeline loading and unloading (CPC, Taipower), and automotive logistics services
 2. CT SPL: Listing on the Emerging Stock Market, evaluating business locations in southern Taiwan
 3. Ancora: Non-coal cargo storage and transfer
 4. CTHS: Non-coal cargo storage and transfer at Kaohsiung Port and Anping Port
 5. Innotech: Phase 1 officially operated, Phase 2 will be operated in Q3-Q4 2026

THANK YOU FOR
WATCHING !!

www.chienshing.com.tw

